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for Prosthetics and Orthotics**

# **Prosthetics and Orthotics International**

**December 1990, Vol. 14, No. 3**

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Prosthetics and Orthotics International is published three times yearly by the International Society for Prosthetics and Orthotics (ISPO), Borgervaenget 5, 2100 Copenhagen Ø, Denmark, (Tel. (31) 20 72 60). Subscription rate is £50 per annum, single numbers £18. The journal is provided free to Members of ISPO. Remittances should be made payable to ISPO.

Editorial correspondence, advertisement bookings and enquiries should be directed to Prosthetics and Orthotics International, National Centre for Training and Education in Prosthetics and Orthotics, University of Strathclyde, Curran Building, 131 St. James' Road, Glasgow G4 0LS, Scotland (Tel. 041-552 4049).

ISSN 0309-3646

Produced by the National Centre for Training and Education in Prosthetics and Orthotics, University of Strathclyde, Glasgow

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## Editorial

In the summer of 1963, a brilliant summer in Copenhagen, three important events in our field took place in successive weeks. The first was the World Congress of the International Society for Rehabilitation of the Disabled (ISRD), now Rehabilitation International (RI), the second, the meeting of the World Federation and the third, the International Instructional Course of the International Committee on Prosthetics and Orthotics (ICPO), the precursor of ISPO. Important though the first two events were for our patients neither had the impact of the third. This was principally because of a lecture presented by, at that time, a largely unknown Polish surgeon, Marion Weiss. He was a striking figure in his black cloak and wide-brimmed floppy hat but his lecture was even more striking as it introduced the notion of Immediate Post-operative (or Post-surgical) Fitting (IPOF or IPSF) and early walking. He was an orthopaedic surgeon working in the field of Rehabilitation in Konstancin where he followed the ethics of his teacher, Dega. As such he in fact introduced a total package of the fundamental elements of the rehabilitation of the amputee including the surgery. Marion never claimed that his ideas were entirely new and paid due tribute to both Berlemont of Berck-Plage with regard to IPOF and to Dederich of Bonn with respect to the surgery.

Fortunately A. Bennett Wilson Jr. then working as Director for the Committee for Prosthetic Research and Development (CPRD) and Tony Staros as Chief of the Veterans Administration Prosthetic Centre (VAPC) recognized the significance of the event and once back home mobilized funds to send Ernest Burgess and Joe Traub to Poland, bring Marion Weiss to the US and set up research programmes principally in Seattle and Florida. From Marion Weiss' initiative and the actions just described stemmed a tremendous wave of interest in both surgery and prosthetics including IPOF. The effects were wide ranging and the stimulus given to prosthetists, surgeons and to many engineers and scientists formerly outside our field has seen many advances in patient care. Standards in level selection, amputation surgery, prosthetic fitting and rehabilitation within the concept of the clinic team produced lower levels of amputation and many more of the elderly being successfully returned to home and family.

Prosthetic research and development has continued and the prosthetists armed with new knowledge fitted the stumps presented to them and with improved surgical techniques they fitted more of them. It cannot be said that progress has been sustained over the years in the same way in surgery. As in many other situations if the surgeon does not perform amputation surgery often enough high standards of performance cannot be attained and, if already achieved, cannot be maintained. When funding for research groups dwindled so did the number of surgeons with a special interest in amputation. Very often the improved skills of the prosthetist "rescued" the patients from the worst of problems than can attend poor stump construction. A number of us in close contact with both surgery and prosthetics have been aware of this worsening situation for some time and discussed ways in which improvements could be made. At first sight the obvious solutions will include an increase in targeted instructional courses and persuading relevant authorities to ensure that surgeons in training are examined in amputation surgery in Board, Fellowship and equivalent examinations. It was felt however that our strategy required another dimension. Largely at the suggestion of A. Bennett Wilson Jr. it was decided to hold a "consensus" conference on which to base our efforts.

A "consensus" conference requires that a group of acknowledged experts in the field in question are brought together but only after a rigorous review of the literature. In our case the subject area is amputation surgery and related prosthetics — as always in ISPO within the concept of the clinic team. A decision was made to hold the conference in the National Centre for Training and Education in Prosthetics and Orthotics (NCTEPO) in the University of Strathclyde, Glasgow, Scotland not least because of its Information Centre and in particular RECAL — a computerized literature retrieval system. It also happened that for the year of 1990 Glasgow was the European City of Culture but more of that anon. Our Immediate Past President, Professor John Hughes, Director of NCTEPO was our host and the meeting was also attended by the President, Professor Willem Eisma and the President-Elect, Melvin Stills.

Once selected those chosen to present contributions at the different levels of amputation were grouped in pairs — a surgeon and a prosthetist — to review the literature covering the past 20 years along with highly prized contributions from the past. In all over 1000 publications were scrutinized. Each team was asked to



classify their allotment of publications according to its worth as outlined here:

- (1) usefulness as demonstrated by a randomized controlled trial,
- (2) usefulness as demonstrated by a non-randomized controlled trial,
- (3) deemed to be contra-indicated on the basis of scientific evidence,
- (4) seen to be common practise but lacking scientific evidence,
- (5) not in common practise and without scientific evidence,
- (6) simple anecdotal.

Each of the selected speakers was asked to deliver a judgement on the available literature. It was also seen as appropriate to comment on such aspects as level selection, the treatment of bone, muscle, nerve, fascia and skin, the detail of skin closure, immediate post-operative stump environment and early prosthetic management. It was assumed that distinctions would be made regarding causal pathology e.g. trauma, disease, malformation. The prosthetist speakers were given a similar but complementary task.

The work of the conference was based on what has now become an ISPO Workshop framework with each presentation followed in due course by plenary discussion, syndicate discussions and a further plenary discussion. The participants shared the tasks of acting as chairmen or rapporteurs at all sessions.

I emphasize to the membership at large the magnitude of the task given to each of the researcher/presenters. They responded magnificently and our congratulations are due to them for the quality of their research and presentations. The care taken by them in their preparation clearly stimulated the other participants in discussions. All points of controversy were hotly debated but respect was shown to all whether they were "up and coming" or "elder statesmen". The whole group are to be congratulated on one other aspect of the weeks work, namely, time-keeping. It was a very good self-disciplined performance which enabled the work to proceed smoothly.

The help provided by the staff of NCTEPO was substantial and significant. In addition to assembling the literature held in the RECAL database under each subject heading other databases were recruited when required to make the 1000 odd collection of papers. All were copied and distributed as appropriate and during the workshop itself copies of publications not included were produced on demand to help the participants elucidate particular points.

As the workshop got under way the plenary and syndicate sessions began to spawn paper (the reports of the sessions) in quantity. Each report had to be produced in very short order, scrutinized, typed and then copied — a production line effort performed with expertise and good humour.

A moderating group met each lunchtime and after discussion listed the questions to be addressed by the next set of syndicates. At the same time the members for each syndicate were selected and a chairman and rapporteur appointed.

The costs of the Workshop were largely borne by the Society but substantial sponsorship was provided by the U.S. Manufacturing Co., Otto Bock, North Sea Plastics and L.I.C. A number of individuals made significant contributions by finding their own sponsorship. In addition the NCTEPO, the University of Strathclyde and the City of Glasgow made many contributions to the social events which accompanied the workshop.

The City of Glasgow was the European City of Culture for 1990 and as a result there were many special events and exhibits as well as its celebrated museums for the accompanying persons to visit.

Marion Weiss would have been in his element at the workshop. He loved the art of surgery, revered the science to support it, the tussle of debate, the company of friends, good food, wine and music. Most of all he would have been pleased with the outcome.

By the time this editorial is in your hands the Co-Chairmen G. Murdoch and A. Bennett Wilson Jr. and our Honorary Secretary, Norman A. Jacobs, hope that the report of the meeting will have been sent to the participants and returned to us with as few amendments as possible! The final outcome will be a document wholly based on the report of the workshop. The publication will be used as the main body of knowledge supporting a series of Instructional Courses to be held in the main continents of the world over the next three or four years. It will prove to be much more than a 'cookbook' but assured guidelines for any surgeon undertaking amputation surgery.

It will not be a tablet of stone but in certain areas it will be difficult to fault the advices. In transiliac and transpelvic amputation the advices are clear and received almost unanimous support. In level determination there are solid guidelines to follow whether you have limited resources or a sophisticated



laboratory to hand. At above-knee (transfemoral) level of amputation there was little in the way of scientific studies to guide us but the consensus was strongly for a myodesis. How pleased Marion Weiss would have been to know that! Certainly those who advocated the technique over twenty years ago were much in agreement. At both through knee and specifically knee disarticulation there was considerable discussion but primarily about points of detail. At the below-knee level of amputation a consensus was reached and the surgeon left with three options for flap design. That which remained unresolved related mainly to the treatment of the fibula. Amputations at the ankle received considerable attention much of the difficulty concerning terminology and the minutia of bone section (the debate seemed to finally concentrate on 2 or 3 millimetres of difference). Partial foot amputations have received renewed interest in recent years presumably because of the desire to achieve more distal levels of amputations, improved techniques in tissue transference, external fixation and the emergence of new materials. The various facets were explored in detail but a distilled consensus is difficult to identify.

Special attention was paid to the role of diabetes in amputation and clear guidelines are given regarding the regimen to follow in the management of the diabetic foot. The alternative approach to amputation *viz.* "auto-amputation" was explored in much detail; there is, as yet, no consensus.

The place of amputation in trauma was given close attention with opinions derived from long experience in areas of urban guerilla warfare, open warfare and the developing world. With regard to the latter the important cultural aspects of both surgery and prosthetics was described. The special considerations with regard to the growth period were debated with little divergence of opinion.

Stump environment was seen to be of great significance especially in vascular disease and diabetes. The subject led to much controversy and while the options remain the advantages and disadvantages of the different techniques were identified.

The initial conception of the workshop did not include the upper limb in the programme but pressure from the consumer persuaded us to include the subject. The division of opinion regarding levels of amputation is clearly still there — preserve all length or seek optimum length with regard to the prosthetic hardware available.

Finally there was a display of the work of ISPO within the International Standards Organisation in Technical Committee 168, (Working Groups I and II) in the field of terminology with respect to descriptors for amputation stumps. This received widespread approval allied to the hope that these descriptors will be used in all relevant publications.

As in ISPO workshops the participants represented all aspects of the rehabilitation of the amputee. Thus the professions of engineering, medical rehabilitation, orthotics and physical therapy all had a say in the proceedings. To keep us on the straight and narrow we were honoured to have a physicist with an international standing in service and research in vascular surgery and amputation investigation. Of the surgeons present two were vascular surgeons both very active in vascular surgery and amputation and with fine records in research and publication. Last but not least and complementary to the objective of improved surgical performance were the prosthetists. In addition to displaying the level of skills in socket design, alignment, functional performance and cosmesis they outlined the limits of their craft and science. As stated before they have been able to disguise and sometimes compensate for errors in surgical technique but they admitted that even they cannot perform miracles! They made clear statements as to what they looked for and what they abhorred in amputation stumps. Their understanding of biomechanics and the basic desiderata of prosthetic design had a direct bearing on the surgical discussions e.g. on transfemoral amputation. There could not have been a better illustration of the value of teamwork than the intermingling of the disciplines and the quality of debate that we saw at this workshop.

The last session was devoted to developing a set of recommendations for action by ISPO wherever it can bring its influence to bear particularly with funding authorities.

I believe A. Bennett Wilson Jr. and I hope our President, Professor Willem Eisma and the Vice-President, Melvin Stills will join me in congratulating the participants on the quality of their presentations and discussions and their disciplined approach to the workshop. The results of this workshop and subsequent courses will have a significant effect on the treatment of the amputee.

G. Murdoch  
Co-Chairman

Consensus Conference on Amputation Surgery

## **GEORG HOHMANN MEDAL**



The German Orthopaedic and Traumatologic Association has honoured at its General Assembly on October 10, 1990 our friend and colleague André Bähler with the Georg Hohmann Medal. This medal is given every year to a person with special merits in prosthetics and orthotics. Amongst the merits of André Bähler, mentioned in the laudatio by the President of the Association, Professor A. Schrieber, Zurich, were not only innovations in orthotics, but also his contributions in joint replacements and, last but not least, his professional activities as President of INTERBOR and Vice-President of ISPO.

We are sure that the membership will join with us in congratulating him and wishing him well in the continuation of his good work.

## Performance of three walking orthoses for the paralysed: a case study using gait analysis

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### Abstract

Three types of walking orthosis are currently available to enable paralysed people to achieve reciprocal gait. This case study assesses the performance in walking of one patient who was proficient in the use of all three devices. The results of a biomechanical analysis are presented in which comparisons are made between the orthoses in terms of general gait parameters and movement of the lower limbs and pelvis.

### Introduction

In recent years a considerable amount of time, effort and money has been directed towards permitting paralysed people to walk again using reciprocal gait. Stallard *et al.* (1989) noted that of the three approaches currently under development (mechanical orthoses, functional electrical stimulation, and hybrid devices which combine the first two alternatives) only the first, using purely mechanical orthoses, is clinically viable at the present time, and even this has its limitations. However, continuing research and corresponding advances in medical technology mean that the future may hold many exciting new developments, with corresponding benefits to the paraplegic person.

During the last few years two designs of walking orthosis have emerged as practical systems. The hip guidance orthosis (HGO) or "ParaWalker" (Fig. 1a) was developed by Gordon Rose and his colleagues at the Orthotic Research and Locomotor Assessment Unit, Oswestry, England

(Rose, 1979). The reciprocating gait orthosis or RGO (Fig. 1b) was developed by Roy Douglas with his colleagues at Louisiana State University (Douglas *et al.*, 1983). More recently a third design, a development of the RGO system, has emerged from Hugh Steeper Ltd, London, and is henceforward referred to as the Steeper's orthosis (Fig. 1c).

As far as locomotion is concerned, the general principles of all three orthoses are similar. The body is braced from the mid-trunk to the feet, with knees and ankles immobilised. The hips are allowed to flex and extend, but are prevented from moving into adduction when the leg is lifted off the ground. Walking is achieved by pulling the trunk forward, using crutches or rollator, then tipping the pelvis so that the trailing leg is lifted clear of the ground, thus allowing it to move forward and take a step. The hip joints on the HGO are free to flex and extend between stops, whereas on the RGO there are twin cables linking the two sides so that extension on one side causes flexion on the other. On the Steeper's orthosis the hip mechanism is a modified version of that in the RGO, but using only a single cable, encased in a steel tube. The use of only one cable should have the effect of reducing friction.

In response to the pressure from patients wishing to be provided with walking orthoses, following considerable publicity given by the media to one particular paraplegic, the Department of Health and Social Security in the United Kingdom commissioned an extensive, comparative trial of the HGO and RGO which spanned almost two years and was carried out at the Nuffield Orthopaedic Centre, Oxford. Some 22 patients were given the opportunity to use each orthosis for a period of 4 months in a crossover

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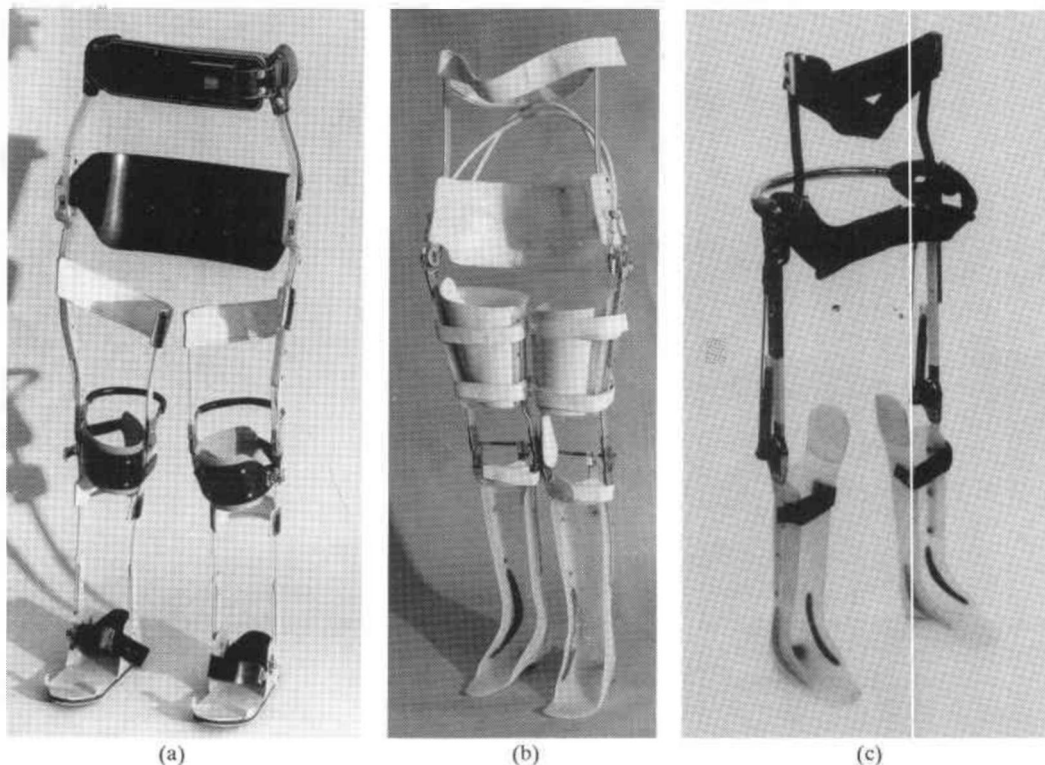


Fig. 1. The orthoses used in the study:—  
a) Hip Guidance Orthosis, b) Reciprocating Gait Orthosis, c) Steeper's Orthosis.

study. Clinical, ergonomic, biomechanical, psychological and economic assessments were performed at appropriate stages on each patient who completed the trial. Full details of the comparisons made and the results obtained were contained in the published report (Whittle and Cochrane, 1989). Inter-subject differences were much greater than inter-orthosis differences, but the biomechanical assessments did demonstrate that the patterns of movement were not identical in the two orthoses.

The Steeper's orthosis has only just become available, so that it has not been the subject of any independent assessment. Its major advantage over either of the other two devices is the ease it confers upon rising from a sitting position, and, conversely, upon sitting down again after standing. In the Steeper's orthosis standing can be performed directly from a normal flexed knee sitting position, without prior manual straightening of the legs and locking of the orthotic knee joints which is required in both the

RGO and HGO. An additional source of energy is provided for these movements by the use of springs mounted on the above-knee side members, which provide a knee extension moment to assist in standing and control of hip flexion in sitting down. The hip joints and knee joints are connected via cables, so that the hip mechanism releases the knee lock. It is possible for the orthotist to set the tension in the springs to the correct level for each individual patient to achieve standing and sitting with ease.

The patient in this case study had already participated in the comparative trial of the HGO and RGO, and was consequently a proficient user of both orthoses. He had also become involved in the trials of the prototype Steeper's orthosis, and thus was in the unique position of having used all three devices. With his cooperation it was possible to perform gait analysis to enable biomechanical comparisons to be made of the three orthoses in terms of the general gait parameters and the movements of the lower limbs and pelvis.

## Methods

### Subject

The subject for the case study was a 33-year-old man (height 1.76m, weight 72kg) with complete motor and sensory paraplegia below T5 segmental level as a result of a motorcycle accident five years previously. He was otherwise fit, his only regular medication being Baclofen (20mg three times daily) to control extensor spasticity present in both his legs. After his accident, he had been fitted with Hip Knee Ankle Foot Orthoses, and although he could stand in these with the aid of crutches, he was unable to walk with them. He first attended the Nuffield Orthopaedic Centre in November 1986, when he was selected to participate in the comparative trial of the HGO and RGO. His determination to succeed led to his achieving a considerable degree of proficiency in both orthoses. Ultimately he chose to keep the RGO.

Subsequent to this he became involved in the manufacturer's trial of the prototype Steeper's orthosis, and consented to attend the Oxford Orthopaedic Engineering Centre once again so that biomechanical assessments of his gait wearing all three devices could be performed.

### Assessments

Two methods of biomechanical assessments were used — conventional videotape and the Vicon motion analysis system. The former was used to determine the general gait parameters (cadence, stridelenlength and velocity) by means of a stopwatch and markers at known positions on the floor.

The Vicon television/force platform/computer system was used for the full biomechanical assessment. Retroflective markers were attached to whichever orthosis was being worn, at the levels of mid-foot, ankle, knee, hip, and front and back of the trunk support. These

showed up as bright spots in the field of view of four television cameras, when illuminated by strobes mounted close to the lens of each camera. The cameras were interfaced to a PDP 11/23 minicomputer. The system was calibrated to give the three-dimensional location of each of the reflective markers at 20ms intervals, to an accuracy of 3-4mm in all three directions (Whittle, 1982 and 1986). Data were recorded during two walks at free speed with each orthosis. The subject first used the RGO with a rollator, followed by the Steeper's orthosis with the same rollator, and, finally, the HGO with crutches. He used his normal walking aid, whether rollator (RGO and Steeper's orthosis) or crutches (HGO). Unfortunately, it was not possible to assess the proportion of force passing through the walking aid due to problems with instrumenting the rollator. In addition, no attempt was made to obtain valid force platform data as this would have involved considerably greater problems for the patient. The kinematic data were subsequently analysed to determine the detailed linear and angular movements of the braced lower limbs and pelvis. The processed data from the two walks with each orthosis were combined to give average values of the relevant parameters. The general gait parameters were calculated and compared with those obtained from the videotape measurements. Other important biomechanical parameters studied included the range of motion of hip joints in both the flexion/extension and adduction/abduction axes, and the movements of the pelvis both up and down and side to side.

## Results

### General gait parameters

Table 1 lists the values of these parameters for each of the orthoses used. Measurements were made both from the videotape and from the

Table 1. General gait parameters using all three orthoses.

Parameter	Units	Normal Range	RGO	Steeper's orthosis	HGO
cadence (video) (Vicon)	steps/min	91-135	39 35	39 37	34 37
stride length (video) (Vicon)	m	1.25-1.85	0.99 1.02	0.99 0.99	0.84 0.98
velocity (video) (Vicon)	m/s	1.10-1.82	0.32 0.30	0.31 0.31	0.24 0.30
stance phase	%	54-65	67	67	73

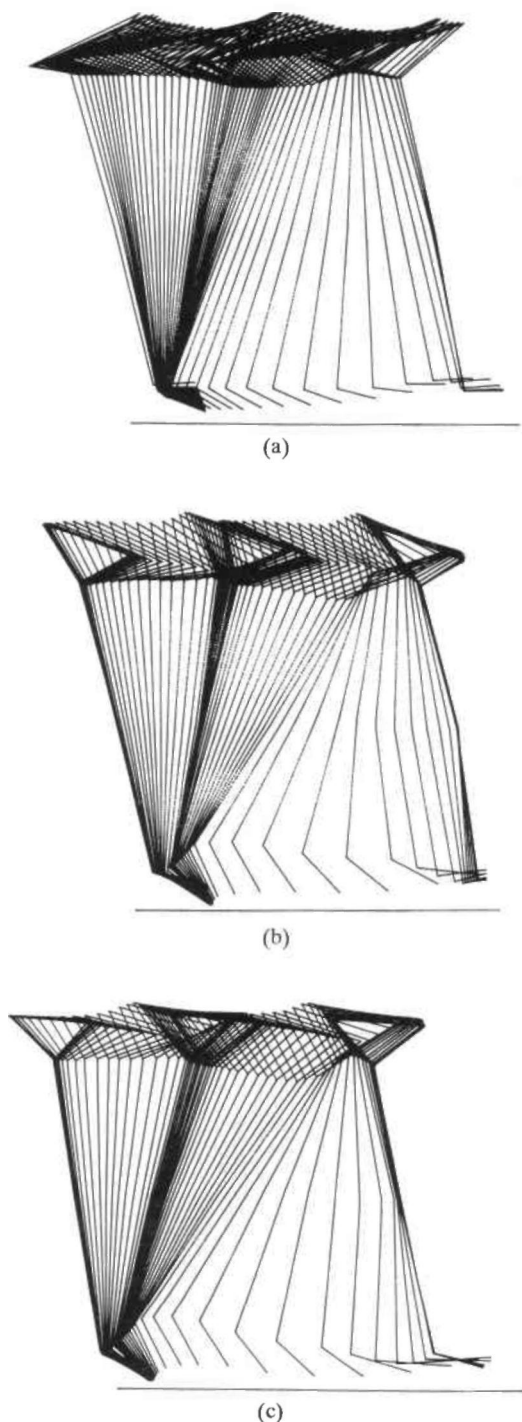


Fig. 2. Sagittal plane motion in all three orthoses:—

- a) HGO,
- b) RGO,
- c) Steeper's orthosis.

Vicon data. The normal ranges are derived from young men measured in our laboratory (Kirtley *et al.*, 1985). Differences are small and, despite acclimatisation time, are possibly attributable to the patient's greater degree of familiarity with the RGO and Steeper's orthosis, both of which he used regularly at home.

#### Pattern of Movement

Figure 2 (a, b, c) shows a sagittal plane representation of the position of the right leg and pelvis plotted at 60 ms intervals during a single gait cycle from heelstrike to heelstrike in each orthosis. Scaling factors are constant. Features of note are:—

- i) a similar stride length in all three cases,
- ii) a smaller range of pelvic motion and a different mean antero-posterior tilt in the HGO,
- iii) a more jerky pattern of movement in the RGO and Steeper's orthosis, appearing as widely spread lines when the legs are moving faster, and more crowded lines when the movement slows down.

In the transverse plane the pelvis twists forwards and backwards about the vertical axis in the HGO, whereas in the RGO and Steeper's orthosis it remains fairly straight throughout the cycle.

#### Hip joint motion

Table 2 gives the ranges of hip joint motion in both the sagittal and coronal planes in all three orthoses. The angles refer to the maximum recorded angle between the vertical and the line joining the hip and the ankle markers in the appropriate plane.

**Sagittal plane:—** Both the RGO and Steeper's orthosis demonstrated a greater range of motion than the HGO, because of the smaller degree of hip extension in the latter. The hips flexed similarly in all three devices, although flexion in

Table 2. Hip joint motion using all three orthoses. All angles measured in degrees.

Parameter	RGO	Steeper's orthosis	HGO
<b>SAGITTAL PLANE</b>			
Flexion	15	12	16
Extension	33	35	21
Range of motion	48	47	37
<b>CORONAL PLANE</b>			
Adduction	8	10	7
Abduction	3	0	9
Range of motion	11	10	16



the Steeper's orthosis was slightly less than in the RGO, with a corresponding increase in extension to maintain the overall similarity of range. In all three orthoses the foot did not contact the ground until the hip had reached full flexion and started to extend again. In the RGO and Steeper's orthosis there was a hesitation after heelstrike, at the time when the rollator was moved forwards, whereas the pattern in the HGO was more regularly sinusoidal.

**Coronal plane:**— Figure 3 (a, b, c) compares the degree of abduction at that stage in the gait cycle, when the hip joint is in neutral sagittal plane alignment. In the HGO the legs remain essentially parallel and this alignment is not affected by load: adduction of the weight-bearing limb is equal to abduction of the swinging limb. In the RGO, and even more so in the Steeper's orthosis, the degree of adduction during weight bearing is greater than the degree of abduction during the swing phase (Table 2).

**Angular motion:**— Table 3 lists the magnitudes of the angular motions of the pelvis in the sagittal, coronal and transverse planes ("pitch", "roll" and "yaw" respectively) for each orthosis. The expected similarity between the RGO and Steeper's orthosis is further borne out: both differ quite markedly from the HGO. The total sagittal plane angular excursion in the HGO was less than in the other orthoses, and the pelvis moved along a smooth sinusoid. In the RGO and Steeper's orthosis the basic motion was sinusoidal, but with a plateau intercalated while the rollator was being advanced. The peaks of the sinusoid corresponded with the peak extension and flexion of the hips. In the coronal plane the pelvis was raised on the side of the swing phase leg in each orthosis. The greatest differences, affecting both

Table 3. Pelvic translations and angular motion in all three orthoses.

Parameter	RGO	Steeper's orthosis	HGO
<b>LINEAR MOTION</b>			
vertical excursion (mm)	46	43	22
lateral excursion (mm)	90	80	152
<b>ANGULAR MOTION</b>			
sagittal plane, "pitch" (deg)	16	17	11
coronal plane, "roll" (deg)	16	17	12
transverse plane "yaw" (deg)	23	26	33

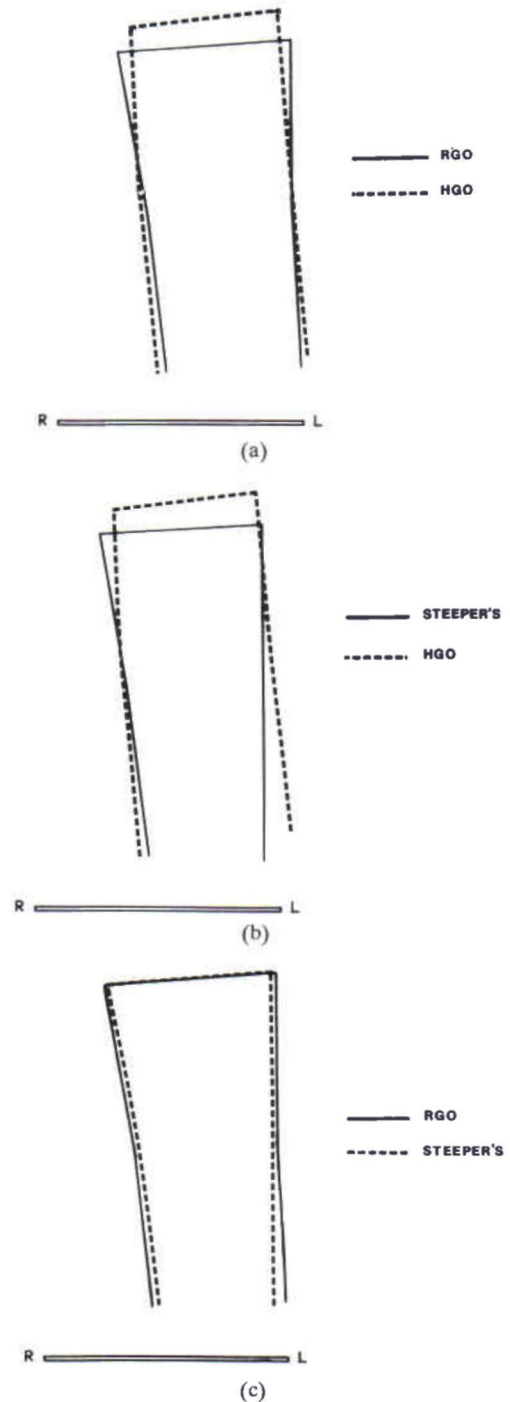


Fig. 3. Comparisons of all three orthoses at similar stages in the gait cycle in the coronal plane:—

- a) HGO vs RGO,
- b) HGO vs Steeper's orthosis,
- c) RGO vs Steeper's orthosis.



the magnitude and phasing of the movement, were observed in the transverse plane. In the HGO the twisting of the pelvis from side to side in a sinusoidal pattern had a much greater amplitude than in either the RGO or Steeper's orthosis. In these devices, higher frequency oscillations were superimposed on the basic sinusoid, once again due to the pattern of movement with the rollator; both sides of the pelvis tended to be advanced together.

**Pelvic translations:**— The vertical excursion of the centre of the pelvis in the HGO was approximately half its observed value in the other two orthoses. It also followed a more gently undulating sinusoidal path. Peak values in all three orthoses were attained during the swing phase on each side. The centre of the pelvis had a larger lateral excursion in the HGO and its locus was almost a pure sinusoid, compared with a more complex pattern in the RGO and Steeper's orthosis. In all three cases the maximum excursion was away from each leg during its swing phase.

**Pelvic velocity:**— The velocity in the direction of progression attained a maximum in the middle of the swing phase and a minimum just after heelstrike, irrespective of device. However, the range of velocity variation did differ between orthoses. The HGO showed a variation in forward velocity between 0.15m/s and 0.45m/s, compared with a range of 0.05m/s to 0.63m/s in the RGO and of 0.01m/s to 0.59m/s in the Steeper's orthosis. These results give further evidence of a stop-start pattern in the RGO and Steeper's orthosis; in the latter device there is an instant in the cycle when the pelvis is virtually stationary.

## Discussion

It could be argued, with some justification, that the comparisons in this paper are more accurately between the different systems (orthosis plus walking aid) than between the devices themselves. The walking aids were those specified in the training directions for each orthosis, and were, therefore, those the patient would be expected to use with the particular device. Familiarity with the system should produce a better gait, and for the purposes of this study was thus allowed to override the scientific advantages of restricting the patient to using the same walking aid with each system. It has not been possible in the present study to ascertain the significance of the different aids, though the small differences

observed in the general gait parameters (Table 1) would suggest that the effect on the speed of walking may not be very great.

In the sagittal plane the major differences in hip joint motion between the respective orthoses is the smaller degree of hip extension in the HGO. The increased pelvic rotation, however, neutralises any consequent difference in stride length. In the RGO and Steeper's orthosis, the stride length is achieved almost entirely by the degree of flexion/extension at the hip joints. It is surprising that these two orthoses are so similar, as far as sagittal plane motion is concerned, since the reduction in friction from the use of a single cable in the Steeper's orthosis should permit an increased range of hip movement.

The observation that the hip abduction in the HGO is greater than that in either the RGO or the Steeper's orthosis has important implications with regard to ground clearance during the swing phase. In the HGO it is easier to clear the ground without catching the swinging leg behind the stance leg. Whittle and Cochrane (1989) noted this as probably the most important mechanical difference between the HGO and RGO, and one which makes the HGO more suitable for use with crutches. The present case study further bears out this observation. The reason for the difference is undoubtedly the greater degree of flexibility of both the RGO and Steeper's orthosis, compared with the HGO. On examination, the Steeper's orthosis was found to be slightly more flexible than the RGO; this would explain the absence of abduction during the swing phase. In the Steeper's orthosis, ground clearance is achieved almost entirely by elevation of the pelvis.

Thurston *et al.* (1981) measured the angular displacements of the pelvis in the sagittal, coronal and transverse planes in 22 normal subjects. The angular displacements in the present study differ markedly from their results in both magnitude and pattern. In all three orthoses, there is an increased 'roll' which may be associated with the compensations necessary to gain foot clearance in a stiff-legged gait (Saunders *et al.*, 1953). The greater than normal "yaw" in the HGO is an exaggeration of the normal mechanism whereby pelvic twisting is used to increase the stride length. With the arms fixed by the crutches, the contraction of latissimus dorsi pulls the pelvis upwards and twists it forwards. This twisting movement continues into stance until after the toe-off on the opposite (swing) side, whereupon it

is rapidly reversed to impart some acceleration to the swinging leg. In the RGO and Steeper's orthosis, the maximum forward twisting of the pelvis occurs at the time of the corresponding heelstrike.

The variations in the vertical excursion of the centre of the pelvis in the different devices can also be associated with the different patterns of movement observed. In the RGO and Steeper's orthosis, both sides of the pelvis tend to be advanced together, which will necessitate a greater elevation of the pelvis, achieved by pushing down on the rollator, to permit forward progression. It results in a more jerky movement.

The other notable difference between the RGO and the Steeper's orthosis is the variation of the velocity in the direction of progression. The motion is better sustained in the RGO than in the Steeper's orthosis, for which there is an instant in the gait cycle when the pelvis is momentarily stationary, giving an additional contribution to the jerky motion already observed. Neither of these devices, however, achieves the smoothness of the HGO.

On the basis of the smaller pelvic movement in the HGO, it would be expected that the energy cost of walking in this orthosis would be less than in either of the other two devices. In this case study, however, energy expenditure was not measured, since it is difficult to make accurate measurements, and the results of the comparative trial (Whittle and Cochrane, 1989) do not suggest that there is an important difference in energy consumption between the HGO and the RGO.

The study would have been enhanced by the addition of kinetic data, although considerable difficulties would be involved in its acquisition. The aim of the study was to measure the patient's natural gait in each orthosis using the recommended walking aid, without imposing any additional constraints. The relatively short step length would make it very difficult to acquire "clean" data, with one foot per force platform, and there is also a strong possibility of recording a mixture of contact by the foot and the walking aid. In addition, it is very undesirable that the patient should "aim" for the force platforms.

### Conclusions

Similar patterns and magnitudes of motion were observed in both the RGO and the Steeper's orthosis. Important biomechanical differences were noted in:-

- i) swing phase hip abduction and, therefore, in the way in which ground clearance was achieved,
- ii) the variation of velocity in the direction of progression: the pelvis was momentarily stationary at a particular instant in the gait cycle in the Steeper's orthosis, contributing to a more jerky motion.

The major difference between the two, however, appeared not in the walking performance but in standing up and sitting down. The inclusion of a compression mechanism in the Steeper's orthosis made sitting and standing much easier, with corresponding advantages to the patient both socially and in terms of energy expenditure at the beginning and ending of a walk.

The HGO showed marked differences from the other two devices, viz:-

- i) a smaller variation of forward velocity, and a greater smoothness of the fore- and aft-movements,
- ii) the subject's legs remained essentially parallel in the coronal plane, giving better ground clearance,
- iii) a smaller range of sagittal plane motion, the compensation for which is a greater degree of pelvic twisting.

In this study we have concentrated on objective measurements, to the exclusion of other important factors such as cosmesis and ease of donning and doffing, which significantly influence the choice of the individual patient. However, in order to improve the design and function of future devices, an understanding of the biomechanics of movement in those currently available is essential. This paper is offered as a step towards this goal.

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## The Edinburgh-ORLAU prosthetic system to provide reciprocal locomotion in children and adults with complete transverse lower limb deficiency

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### Abstract

A novel prosthetic system to provide reciprocal locomotion in children and adults with complete transverse lower limb deficiency is described. This is based on the hip joints from the ORLAU ParaWalker, a system with a proven record of success in the orthotic management of paraplegic patients. The fitting of the prototype system to an eight year old girl is described. This experience shows that the orthotic principles of the ParaWalker, which provides reciprocal locomotion for the paraplegic, is equally applicable to the prosthetic situation. Developments are therefore continuing to improve the design and to enable further fittings.

### Introduction

Walking for bilateral lower limb deficient patients has long been considered an impracticality. One approach involved the use of twin linked pylons attached to a prosthetic socket, with the patient performing swing through gait using a rollator, though crutches may also theoretically be used. The problems of this style of walking are: very high energy consumption, fatiguing of the upper limbs, and an obviously abnormal walking pattern. A different approach is to use a swivel walking mechanism attached to the underside of the prosthetic socket (Hall, 1962; Speilrein, 1963; Klein, 1964; Lamb *et al.*, 1970). Whilst this reduces energy consumption it is relatively slow and also produces an exceptionally abnormal style of walking.

Additionally it is limited to flat surfaces and is therefore essentially an indoor device.

Unilateral hip disarticulation amputees often achieve an acceptable form of ambulation through the use of a Canadian Hip Disarticulation Prosthesis (McClaurin, 1957). This prosthesis requires good contralateral limb function to unlock the inherently stable hip and knee joints, and to propel the artificial limb through the swing phase. Consequently it is not appropriate to fit this limb bilaterally in an attempt to achieve reciprocal locomotion. Bilateral fittings have been reported (Frantz and Aitken, 1967), the patients ultimately achieving a swing through gait.

Whilst swing through and swivel walking devices have enabled patients to achieve ambulation it has almost always proved unsatisfactory to patients and their parents because of the high energy consumption coupled with poor performance. Many parents who have children with this disability desire strongly that they should be given an opportunity to walk. There are many perceived reasons for this, not all of them having a rational basis. In some cases the children, possibly under parental influence, also express a wish to ambulate. Clearly there are developmental reasons why a child should be given an opportunity to walk, provided this is practical. Some adults with bilateral lower limb deficiency also express a desire to walk. They will be in a position to assess for themselves the compromise that can be offered and their decision will be influenced by the ease with which ambulation can be achieved. A further factor influencing motivation will be the aetiology of the limb deficiency, whether congenital or acquired.

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The wishes of some lower limb deficient patients to walk, and the perceived impracticability of current routinely available devices, provided an incentive to develop an effective ambulation system for this group.

Bilateral lower limb deficient patients are clearly analogous to paraplegic patients with complete thoracic lesions except that the latter have flail limbs which must be accommodated. Recent advances in orthotic technology have enabled this group of paraplegics to walk reciprocally with crutches. Two designs are now routinely supplied to children and adults, the Reciprocating Gait Orthosis (RGO) (Beckman, 1987; Douglas *et al.*, 1983) and the ORLAU ParaWalker (More, 1988; Rose, 1979). These two devices use differing mechanics to achieve ambulation in a reciprocal mode, but either has a potential for application to a prosthetic system, in which there is the technical advantage that the lower limbs do not require to be accommodated.

Scrutiny of the literature revealed that Ekus *et al.* (1984) had reported the fitting of a reciprocation prosthesis for a patient with sacral agenesis. This was an ingenious device based on the RGO and utilising one standard prosthetic hip joint to reinforce the orthotic joints. The fabrication process reported, however, was not without some difficulty for the prosthetic staff, requiring careful alignment of hip joint axes. The functional outcome was considered to be good.

The ORLAU ParaWalker compromises in favour of relatively low energy walking performance, rather than orthotic cosmesis (Stallard *et al.*, 1986). Since the problems of cosmesis are more easily addressed in prosthetics, and the ParaWalker design is based on a series of engineered modules, it was considered that it might resolve some of the complexities of transforming the RGO into a prosthetic advice.

### ParaWalker Design Philosophy

The principles of the ParaWalker are based on the fundamental requirements of reciprocal walking. These are:

1. one leg must be cleared from the ground,
2. the cleared leg must swing from extension into flexion (i.e. swing phase),
3. the trunk must progress forwards, up and over the stance leg.

In order for the swing leg to clear the ground the ParaWalker (Fig. 1) incorporates a rigid structure



Fig. 1. The ORLAU ParaWalker.

to maintain relative abduction. Thus the patient can use a crutch to tilt himself sideways by a minimal amount in order to achieve clearance. The greater the degree of lateral stiffness the more efficiently will this be achieved. Excessive flexibility will demand that the patients lift their weight through both crutches to achieve the necessary clearance in one leg, with commensurate increase in energy expenditure. Swing phase can be achieved through gravitationally driven pendulum action of the lower limb, provided that a very low friction orthotic hip joint is used. Limitation on the available range of flexion/extension is necessary for control purposes. The trunk is progressed forwards over the stance leg by use of forces transmitted through the crutch on the swing side (which is also responsible for swing leg clearance), rearward forces being applied via the latissimus dorsi (Butler *et al.*, 1984). These mechanical

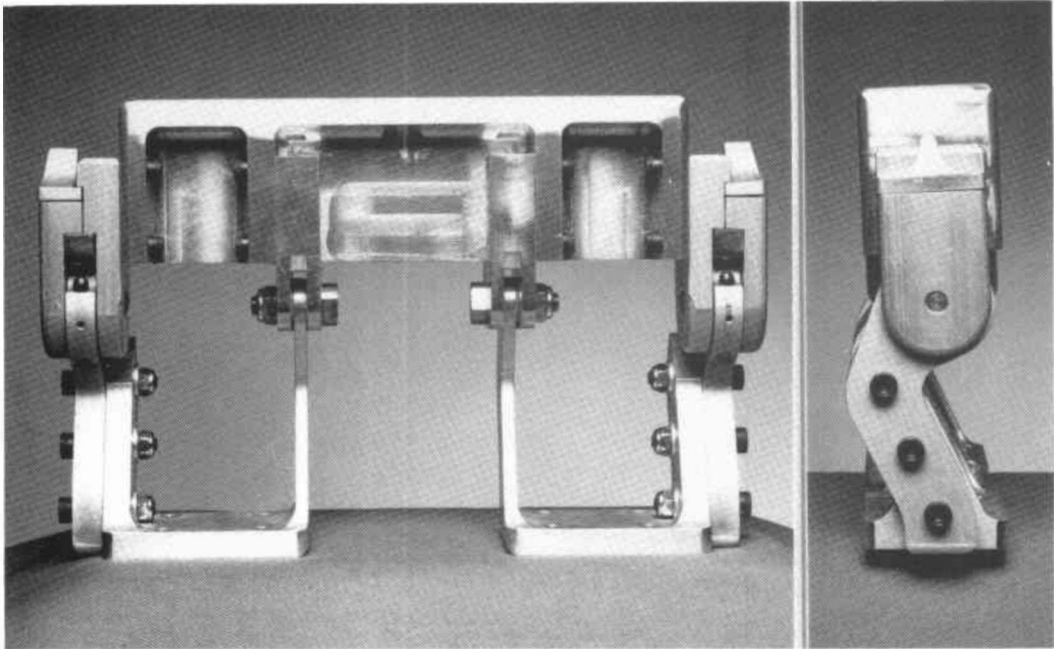


Fig. 2. Hip Joint assembly, front and side view.

features demand a controlled input from a patient who has the necessary upper limb function. For this reason the ParaWalker forms part of a complete treatment system, the other essential elements being patient assessment and training. The orthosis is made up from a series of engineered components which are only supplied to clinical teams who have received the relevant training. This philosophy has permitted good clinical results to be achieved in both paediatric patients (ORLAU, 1983) and adults (Summers *et al.*, 1988; Moore and Stallard, 1990).

### Prosthetic design

The essential similarity in biomechanical terms between paraplegic and bilaterally lower limb deficient patients suggests that a prosthetic system with similar mechanical characteristics to the ParaWalker, incorporating modular lower limb components in place of orthotic stabilisation of the legs, should perform in an equivalent fashion. Such a system was produced for an eight year old girl with congenital bilateral absence of the lower limbs (she had a rudimentary left foot which was of no functional value for walking

purposes). The system consisted of a rigid cross-member to which were attached modified ParaWalker hip joints, fastened to a bracket linking them to inner bearings, to achieve maximum lateral rigidity (Fig. 2). Stanard Otto Bock titanium components were used to complete the legs. A laminated socket was attached after determining the appropriate alignment using a modified Berkely adjustable leg (Fig. 3). Cosmetic coverings and a lever system to unlock the hip joints for seating completed the prosthesis. A plastazote pad on the posterior of the socket was necessary to compensate for the relatively low hip joint axis to permit balance when seated (Fig. 4).

A physiotherapist, who had completed the ORLAU ParaWalker course, provided walking training for the patient who initially learned to walk reciprocally using a rollator. Walking progressed with relative ease to the use of crutches, with the patient eventually being able to walk outdoors with confidence (Fig. 5). A flexible type socket was used ultimately, incorporating a front opening panel to allow the child to don and doff the prosthesis independently. Standard knee joint unlocking mechanisms were incorporated for sitting purposes.

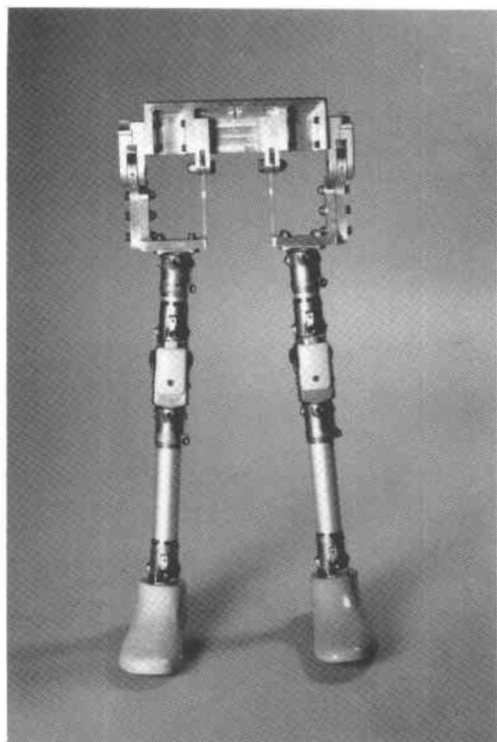


Fig. 3. Hip Joint assembly with legs attached.

### Discussion

The successful provision of the Edinburgh-ORLAU prosthetic system for a patient with congenital absence of the lower limbs has demonstrated that the orthotic principles of the ParaWalker, which provides ambulation for the paraplegic, is equally applicable to the prosthetic situation.

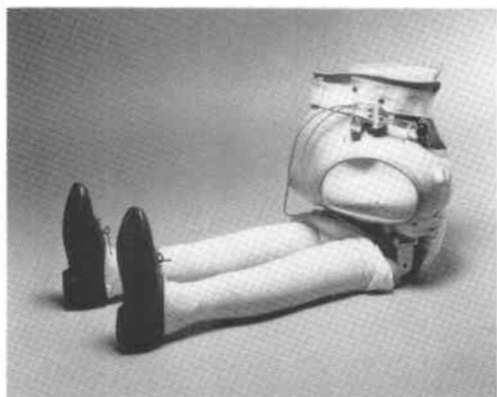


Fig. 4. Completed prosthesis.



Fig. 5. Child using prosthesis.

Whilst it is recognised that patients of this kind may discontinue the use of such a device after an initial period in which it has novelty value, experience in treating paraplegic patients with the ParaWalker showed that long term use of a well designed device was higher than might be expected. Summers *et al.* (1988) showed that 85% of adult ParaWalker patients continued to use their orthosis regularly with an average 20 month follow-up and Moore and Stallard (1990) showed that 64% of routinely supplied adult ParaWalker patients regularly used their device with an average 34.4 month follow-up period. The successful treatment of paediatric patients in Oswestry with the ParaWalker (ORLAU, 1983), in which 34% of patients achieved Community status ambulation on Hoffer's Classification (Hoffer *et al.*, 1973), suggests that perseverance with children may pay clinical dividends beyond the expectations of previous experience with lower limb deficient patients. Contraindications for the system will include those for reciprocal



walking devices for paraplegic patients. Poor upper limb function, excessive obesity, severe truncal deformity, poor intelligence will be the principal factors mitigating against prescription. It is always difficult to predict which patients will persist with walking devices of this kind. Since they never replace the use of a wheelchair, the degree to which the two may be integrated will have an influence on long term use.

Prosthetic patients can have significant advantages over those with paraplegia. The absence of the lower limbs provides space in which to engineer higher degrees of lateral stiffness, and the lack of the limbs and their dead weight can facilitate doffing and donning and transfer between sitting and standing. In addition, greater cosmesis can be achieved in modular prosthetic systems than in Hip Knee Ankle Foot Orthoses. A further benefit accruing from the absence of the lower limbs is the opportunity this affords for alignment changes to optimise function. Current developments are being undertaken to address the problems encountered with the prototype device. This will enable a more integrated hip joint assembly to be developed which incorporates the essential features of the ParaWalker joints, but takes advantage of the opportunity afforded by the absence of the lower limbs. This will enable a closer approximation of the hip joint axis to the bottom of the socket to be achieved so that relative leg length is increased, and walking performance and sitting balance improved. A standing mode will be incorporated, locking the hip joints in an appropriate attitude.

The ultimate objective of this development programme is to produce a hip joint assembly that can be incorporated into otherwise standard prosthetic practice. This assembly will contain all the specialist components appropriately aligned, thus reducing the complexities and time for fabrication, and ensuring a high quality of function. The results achieved so far suggest that this should be possible. However, it is envisaged that a similar patient training regime to that for the ORLAU ParaWalker will always be required for success to be routinely achieved.

### Acknowledgements

The authors wish to thank the staff of Robert Kellie and Son, Ltd., and L.I.C. Ltd., Princess Margaret Rose Orthopaedic Hospital, Edinburgh

for their assistance in this programme and in particular for the production of the sockets.

The authors also wish to thank the staff of the Photography Department at Princess Margaret Rose Orthopaedic Hospital, Edinburgh for their assistance in this programme by the production of video and other records which were instrumental in assisting technical development, and for the production of the prints used in this article.

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## Stiffness and hysteresis properties of some prosthetic feet

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### Abstract

A prosthetic foot is an important element of a prosthesis, although it is not always fully recognized that the properties of the foot, along with the prosthetic knee joint and the socket, are in part responsible for the stability and metabolic energy cost during walking.

The stiffness and the hysteresis, which are the topics of this paper, are not properly prescribed, but could be adapted to improve the prosthetic walking performance. The shape is strongly related to the cosmetic appearance and so can not be altered to effect these improvements. Because detailed comparable data on foot stiffness and hysteresis, which are necessary to quantify the differences between different types of feet, are absent in literature, these properties were measured by the authors in a laboratory setup for nine different prosthetic feet, bare and with two different shoes. One test cycle consisted of measurements of load deformation curves in 66 positions, representing the range from heel strike to toe-off.

The hysteresis is defined by the energy loss as a part of the total deformation energy. Without shoes significant differences in hysteresis between the feet exist, while with sport shoes the differences in hysteresis between the feet vanish for the most part. Applying a leather shoe leads to an increase of hysteresis loss for all tested feet.

The stiffness turned out to be non-constant, so mean stiffness is used. Because very little is known about the optimal values of stiffness and hysteresis, and substantial differences in stiffness

between different feet and shoes exist, further investigation into the importance of stiffness and hysteresis to the walking quality of a foot is necessary. Footwear counts too for this quality because it modifies the variation in stiffness among the feet.

### Introduction

The influence of the mechanical properties of the prosthetic foot on different aspects of gait is not yet fully understood. In conjunction with the prosthetic knee joint and socket, two important mechanical conditions are to be fulfilled:

- the prosthesis has to support the body with maximal stability during the stance phase, which means for example that the resultant ground reaction force has to pass in front of the instantaneous centre of rotation of the knee joint.
- walking with a prosthesis has to demand as little energy as possible.

Four mechanical properties of the foot influence the stability and energy consumption and affect of the roll-over behaviour of the foot:

- the shape and the alignment of the foot, along with the pylon angle, determine the point of application of the ground reaction force on the foot. The shape also influences the vertical and horizontal movement of prosthesis and body during gait, as is shown by Koopman (1989). Foot shape is not considered in this paper.
- the mass and mass-distribution of the foot affect the swing behaviour of the leg (Van de Veen, 1989). Donn *et al.* (1989) showed in an experimental study that an optimal choice of the mass can significantly improve some symmetry coefficients of walking. The mass-

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distribution will not be considered here.

- the stiffness determines the foot deformation during weight bearing and therefore affects the foot shape. It may be important for energy storage and release during the progress of weight bearing since a soft foot can store more energy than a stiff foot when the same load is applied.
- hysteresis related to stiffness is a pure energy issue and represents an energy loss due to internal friction when loading and unloading a deformable object. Minimizing this hysteresis of the foot is an easy and sure way to decrease the energy cost of walking provided that the stored energy is indeed returned in a profitable way.

The choice of a stiffness grade depends on the body weight and activity level of the amputee and is mostly restricted to the heel grade of one foot type. How different foot types differ in stiffness is unknown, while just through the increasing number of foot types it is necessary to know more about the particular advantages of different feet. The stiffness of a SACH foot is prescribed by the Veterans Administration Prosthetics Center (Daher, 1975).

The goal of this investigation is to measure the foot stiffness and hysteresis of the nine prosthetic feet which are listed in Table 1. For this purpose the feet are tested in a 3-D stiffness measuring device so, as opposed to a clinical test (e.g. Michael, 1987), a good reproducibility is achieved. The use of a measuring device also allows for a more objective qualitative comparison of different prosthetic feet than in clinical tests such as those performed by Winter and Sienko (1988) and Ehara *et al.* (1990). In these tests Ehara found considerable differences in the energy storage of 12 different prosthetic feet, while Winter found differences of 50% between a SACH and a Greissinger foot. To

examine the effect of footwear on the mechanical properties of the feet, the same measurements were performed with a leather shoe and a sport shoe. Thorough stiffness and durability tests have been carried out by Daher (1975) and Skinner *et al.* (1985), but only with some SACH feet.

The data obtained are not completely representative of the behaviour during gait but are especially useful for comparisons of several feet. Differences between practice and experiment are the loading speed and direction.

Application in prosthetic design of the principle that energy can be stored in an elastic element to be used later on for mechanical work is not new. Voisin (1987) designed a foot with two helical steel springs mounted in the sagittal plane between two plates and claimed an improvement in the energy restoring property of his D.A.S. foot. Also new foot designs using materials such as carbon reinforced plastics have been presented, like the Hanger and Ipos feet. To examine the energy restoring capacities of prosthetic feet, Michael (1987) did clinical tests with some older types like the SACH foot and some new feet like the Seattle, Carbon Copy II and Flex-Foot. The experiments were done with the use of a pogo stick with one of the feet mounted at the end. Michael (1987) used the maximum height achieved by the same person after ten hops as the comparative value, where the Flex-Foot turned out to be the best in returning energy. However, in this way the feet are tested in only one position and the reproducibility may not be very good.

A recent study of Ehara *et al.* (1990) showed considerable differences between 12 prosthetic feet in energy storage and release during walking.

## Methods

The 3-D stiffness measuring device consists of a stiff rectangular frame, instrumented with 6 carriages, controlled by step-motors (Fig. 1). The prosthetic foot is mounted upside-down in the bottom part of the frame where five carriages are able to perform the horizontal ( $x$ - and  $y$ -) translations and the three ( $x$ -,  $y$ - and  $z$ -) rotations of the foot. A stiff horizontal aluminium plate, representing the floor, is mounted at the upper part of the frame and can be translated in the vertical ( $z$ -)direction by the last carriage thus applying a load to the foot.

To include the range which occurs during walking, the angle between the pylon and the

Table 1. The names of the tested feet with abbreviations.

1. Otto Bock dynamic	dy
2. Otto Bock uni-axial	un
3. Otto Bock SACH	sa
4. Blatchford Endolite Multiflex (medium stiffness)	mu
5. Hanger Quantum (50 to 70kg)	qu
6. Rax	ra
7. Ipos titanium spring rigid ankle	itr
8. Ipos carbon reinforced plastic spring rigid ankle	icr
9. Ipos carbon reinforced plastic spring flexible ankle	icf

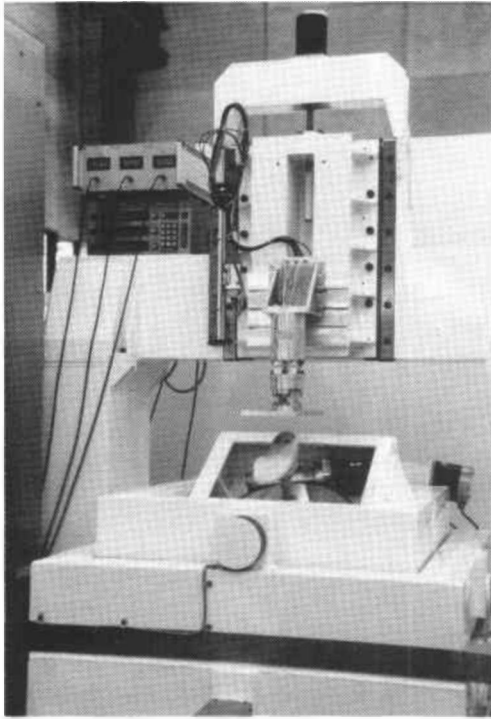


Fig. 1. The set-up of the test rig.

vertical ( $y$ -rotation) is varied from  $-30^\circ$  (heel strike position) towards  $35^\circ$  (toe-off position) by increments of one degree. In the practice of prosthetic walking there is relatively little eversion or inversion, which justifies the experimental restriction to a two dimensional measurement. In all 66 positions a horizontal

plate representing the floor is pushed down on the foot in stages of 1mm until a vertical force of 1000N or 35mm deformation of the foot is achieved (whichever occurs first), after which the procedure is reversed with decreasing stages of deformation. At each stage the vertical and horizontal force between foot and plate is registered.

When the horizontal force is too large, a slippage may occur between the foot and the plate. To prevent this slippage, the horizontal force is decreased in each stage by moving the plate in a horizontal direction whenever the horizontal force exceeds a value of 0.3 times the vertical force. This friction coefficient was chosen after initial experiments with the measuring device. The horizontal corrections are especially needed near the heel strike and toe-off positions.

Five measurements were carried out on the ic-foot to identify the repeatability, and the velocity influence was tested.

All feet were tested without footwear, with a leather shoe and with a sports shoe.

#### Data analysis

Two force-displacement curves are shown in Figure 2: in Figure 2a position  $-30^\circ$  and in Figure 2b position  $35^\circ$ . The appearance of a hardening spring-like behaviour and the hysteresis loop are revealed at first glance.

To reduce the data two fourth grade polynomials are fitted on the force-displacement curves for loading and unloading. The irregularities in the force-displacement curve in the vertical direction are caused by the horizontal

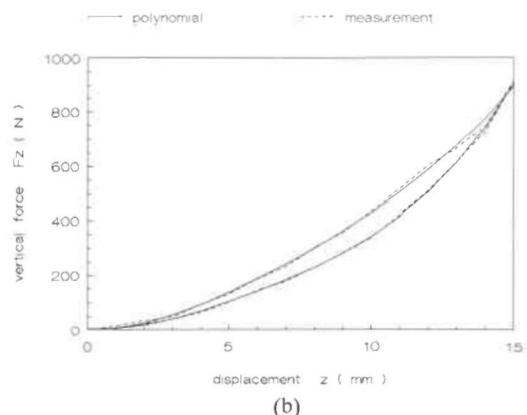
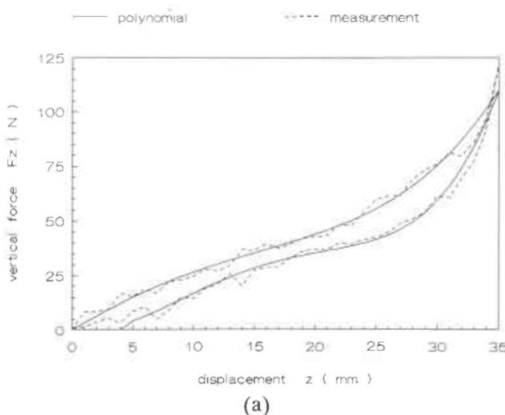


Fig. 2. Typical load-displacement curves showing the hardening spring behaviour. Auxiliary is the best fitted polynomial according to the least square method. The depicted measurements are heel strike (a) and toe-off (b) from the Hanger Quantum foot without shoe.

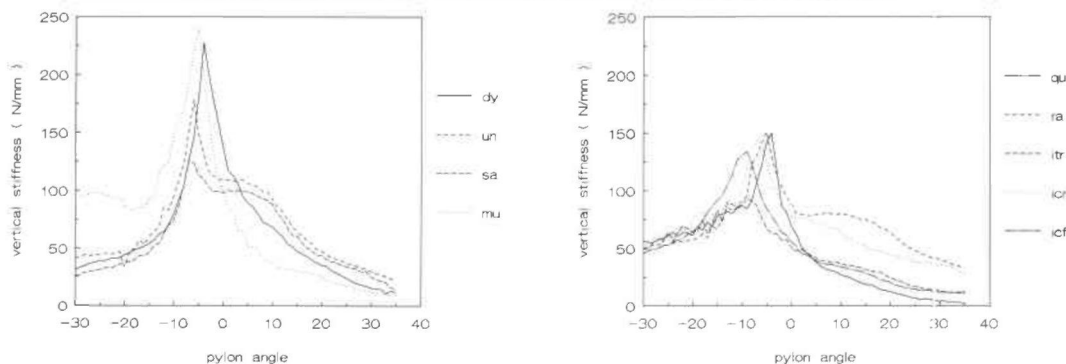


Fig. 3. Vertical secant stiffness of all feet without shoe (abbreviations see Table 1).

displacements of the plate (Figure 2). The curve fitting smooths these irregularities and results in the functions  $f_i(z)$  and  $f_d(z)$ , where  $i$  stands for increasing loads and  $d$  for decreasing loads. The polynomials cross the  $z$ -axis at  $z = 0$  for  $f_i$  and  $z = z_0$  for  $f_d$ , where  $z_0$  is a positive real value.

The stiffness depends on the displacement ( $z$ ) so differentiation of  $f_i(z)$  yields the rate of change of stiffness in the vertical direction as a function of  $z$ , resulting in 66 stiffness curves per foot. To further condense the data the mean stiffness only is presented as a function of the pylon angle. This mean stiffness is calculated at maximum load or maximum deformation.

The hysteresis is derived as a function of foot inclination from the loading and unloading curves and is the energy loss as a part of the total deformation energy under increasing loads.

## Results and discussion

### Stiffness (Figs. 3, 4 and 5)

Stiffness data will be discussed on a relative basis because a reference is not available. The foot

flat position will be defined as the position where the maximal stiffness occurs, that is where the heel and the forefoot are equally loaded.

A high stiffness is found from heel strike to foot flat position for the Multiflex foot. The elastic material concentrated in the ankle device is apparently very stiff when the ankle deflects in the plantar direction. At foot flat position the Otto Bock dynamic foot is extremely stiff. The Ipos titanium rigid ankle foot is weak due to its soft rubber heel and weak titanium spring blade. At toe-off position the feet with a spring blade (the Hanger and all Ipos feet) are the most flexible with the exception of the Ipos carbon rigid ankle foot.

The influence of the presence and the type of the footwear is quite obvious. The point of maximal stiffness rotates about  $8^\circ$  forward for the leather shoe; for the sport shoe the point of maximum stiffness lies around  $-5^\circ$ . The value of the maximum stiffness increases by about 50 N/mm by adding a leather shoe except for the Otto Bock uni-axial foot where it increases by 180 N/mm and the Hanger and dynamic foot where the

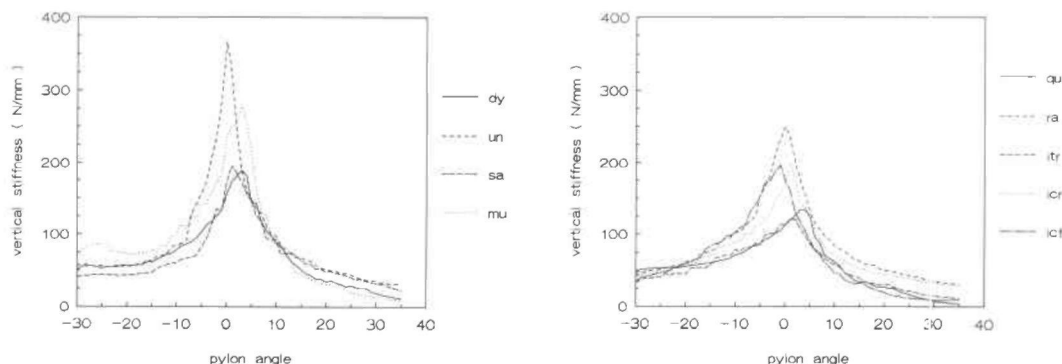


Fig. 4. Vertical secant stiffness of all feet with leather shoe (abbreviations see Table 1).

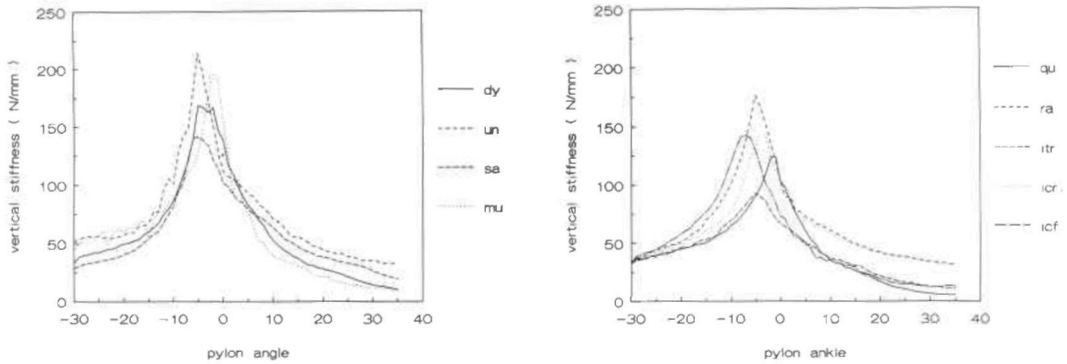


Fig. 5. Vertical secant stiffness of all feet with sport shoe (abbreviations see Table 1).

maximum stiffness decreases by 30N/mm. The maximum stiffness of the feet is less influenced by a sport shoe.

#### Hysteresis (Figs. 6, 7 and 8)

In contrast to the other properties of the foot such as stiffness or shape, the hysteresis can be directly interpreted. The smaller hysteresis loop the better, because the absorbed energy depends on the area of this loop and it is to be expected that a low value of hysteresis will reduce the energy needed for walking.

In general, rubber shows less hysteresis loss when deformed below 100% than at more deformation (Powell, 1983). Applying this to the authors' measurements explains why at foot flat position, where stiffness is high, and deformation is low, hysteresis is at a minimum.

Comparing some familiar feet like the three Otto Bock feet, it is conspicuous that the hysteresis characteristics are quite similar, except that in the case of the uni-axial foot with the cylindrical rubber plantar flexion stop, which is active at heel strike, it appears that the rubber stop

absorbs more energy than the soft heels of the SACH and dynamic foot.

Comparison of the three Ipos variations leads to the logical conclusion that they do not differ significantly at foot flat because the inserted spring blades in the forefoot are not active and neither is the flexible ankle device. In the area where the spring is in action (angles larger than  $-10^\circ$ ) a significant difference can be seen between the foot with the titanium and the carbon reinforced polymer spring. The second foot restores more energy. Comparing the Ipos rigid ankle with the Ipos flexible ankle, the conclusion can be drawn that the flexible ankle absorbs much more energy in all positions except foot flat.

The Quantum foot absorbs hardly any energy in these experiments, partly because at heel strike a highly elastic spring is active in contrast to the Ipos feet where at the heel strike position deformation of soft rubber results in high hysteresis. The Multiflex foot derives most of its flexibility from the rubber rings in the flexible ankle device and has the worst energy restoring

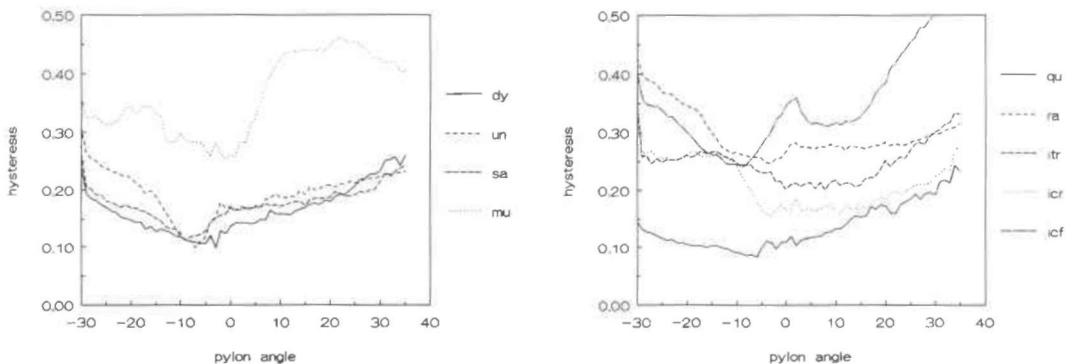


Fig. 6. Hysteresis data of all feet without shoe (abbreviations see Table 1).



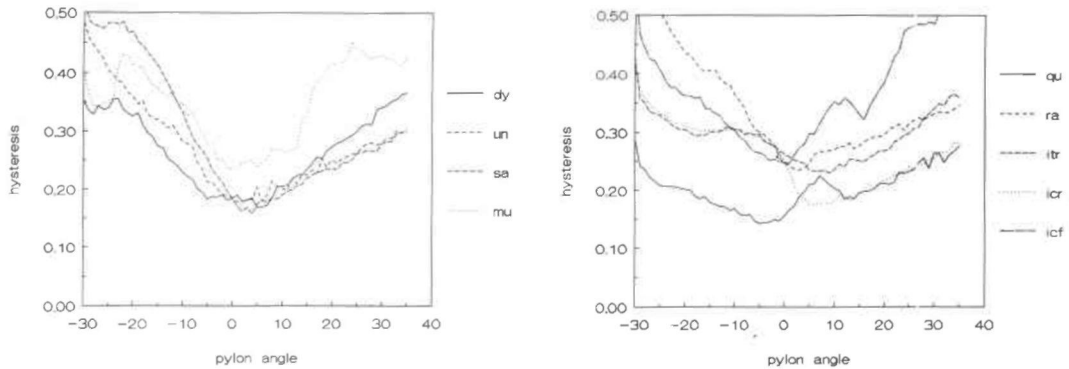


Fig. 7. Hysteresis data of all feet with leather shoe (abbreviations see Table 1).

capacity. Footwear has for the most part an increasing effect on hysteresis, particularly the leather shoe. An extreme increase is found in the case of the SACH foot in heel contact.

The reliability of the measurements is shown in Figure 8 in terms of the standard deviation, calculated using five measurements on the icf-foot. Also one measurement was carried out at half the speed of the usual protocol and the results show only a slight increase of hysteresis due to the lower testing speed.

During gait the forces on the foot will change much faster than in this simulation with the measuring device where the total test cycle of one foot lasts about  $1\frac{1}{2}$  hour. In practice the feet will probably have a lower energy absorption rate and higher stiffness due to a higher deformation velocity.

### Conclusions

The foot shapes do not differ as much as would be needed to explain the differences in stiffness. The stiffness can only be explained by variations

in material used in the manufacture. How the use of different materials can cause a particular stiffness-angle curve is not discussed here.

The influence of the shoes cannot be confined to compression of the sole alone, because this should decrease the stiffness as in a serial spring model. Increased stiffness can only be explained by the bending of the sole and the deformation of the shoe cover.

Although the roll-over characteristics cannot yet be judged, a low stiffness at toe-off position may be considered to obstruct a proper push off at the end of the stance phase; just as a low stiffness at heel strike may cause too great a vertical displacement of the overlying body segments.

To provide a better numerical survey of the characteristics during the stance phase values for the position  $-15^\circ$  and  $30^\circ$  are printed in Table 2. These values are derived after smoothing the stiffness curves in Figures 3, 4 and 5 with a 4<sup>th</sup> grade polynomial for the part left of the maximum and a 5<sup>th</sup> grade polynomial for the right part.

The tendency for a "soft" foot to become stiffer

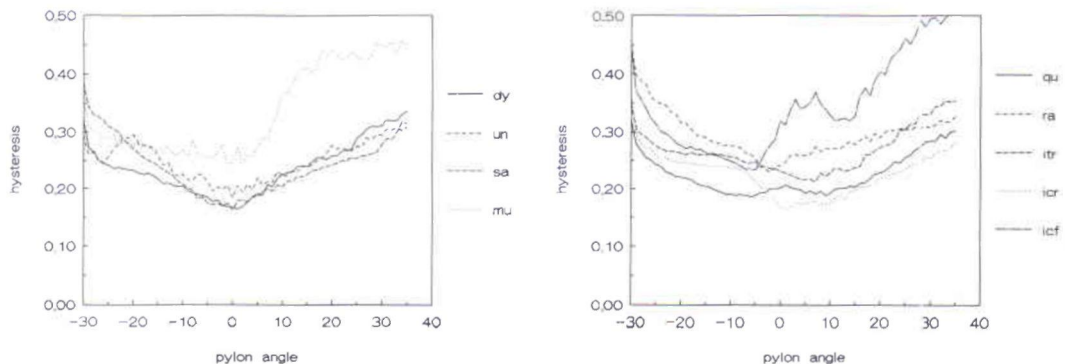


Fig. 8. Hysteresis data of all feet with sport shoe (abbreviations see Table 1).

Table 2. Stiffness values at two positions after smoothing with polynomials.  
(wi = without shoe, le = with leather shoe, sp = with sport shoe.)

heel strike ( $-15^\circ$ )				toe-off ( $30^\circ$ )			
	wi	le	sp		wi	le	sp
mu :	89.9	76.6	66.0	ra :	40.2	35.5	34.7
icf :	85.6	73.9	72.7	icr :	36.7	32.9	33.8
icr :	77.2	69.8	57.0	un :	33.8	36.4	36.6
itr :	74.4	57.4	51.5	sa :	28.7	31.3	27.3
qu :	72.2	59.0	49.7	dy :	16.7	19.7	13.3
ra :	66.0	73.5	63.8	mu :	13.3	13.7	11.7
un :	54.6	63.4	66.1	itr :	12.4	15.2	12.5
dy :	53.8	61.3	57.0	icf :	11.6	8.6	11.7
qu :	44.0	49.2	49.5	qu :	5.2	7.1	6.0

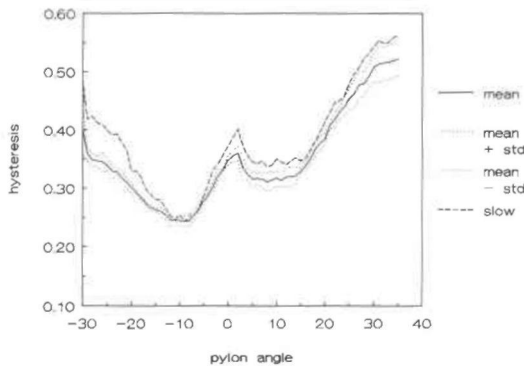


Fig. 9. Reliability indication of the hysteresis after five tests and one test at half the speed.

and a "stiff" foot softer by using a shoe in both positions is remarkable. This tendency can be explained by the deformation of the shoe cover and the bending of the shoe sole, the effects of which are large in comparison to a flabby foot and small in comparison to a stiff foot. Trying to represent this in a spring model would give the foot in parallel with the shoe-cover and both in series with the shoe-sole. In Table 2 the distinction between the "soft" and "stiff" feet is shown by the dotted line and the exceptions to the rule are printed in a bold type face. At  $30^\circ$  this change over for a sport shoe is much smaller than

for a leather shoe, caused by the large difference in stiffness of the cover at the forefoot of both shoes.

An indication is given to explain the modifying influences of the footwear on several feet. To actually prove the spring model thesis, measurements with shoe parts would be required.

As far as the hysteresis is concerned, if as low a value as possible is to be recommended, the Hanger Quantum foot proves to be the best of all feet examined using this experimental setup.

In general we may conclude that uni- and multi-axial feet absorb more energy than feet with a rigid ankle device due to the hysteresis in the deformation of the rubber parts and friction in the axis. When adding a leather shoe the hysteresis increases for all feet except for the Multiflex foot, and for the Ipos foot with the flexible ankle which shows only a little increase.

To investigate the behaviour of the footwear at  $-15^\circ$  and  $30^\circ$ , an 8<sup>th</sup> grade polynomial is used to smooth the data before presentation in Table 3. At  $30^\circ$  almost all feet show an increase in hysteresis on adding a shoe and it appears that the smaller the hysteresis without a shoe, the larger the increase with one. At  $-15^\circ$  where there is a high hysteresis without shoe a decrease occurs for the sport shoe which is accentuated by the dotted line in Table 3 but on the other hand an increase is

Table 3. Hysteresis values at two positions after smoothing with polynomials.  
(wi = without shoe, le = with leather shoe, sp = with sport shoe.)

heel strike ( $-15^\circ$ )				toe-off ( $30^\circ$ )			
	wi	le	sp		wi	le	sp
mu :	0.33	0.40	0.28	icf :	0.50	0.50	0.49
ra :	0.31	0.42	0.30	mu :	0.43	0.42	0.44
icr :	0.27	0.31	0.25	itr :	0.30	0.34	0.34
itr :	0.27	0.30	0.26	ra :	0.30	0.33	0.31
icf :	0.26	0.35	0.26	dy :	0.24	0.33	0.31
un :	0.19	0.33	0.27	un :	0.22	0.28	0.30
sa :	0.15	0.43	0.25	icr :	0.22	0.25	0.26
dy :	0.14	0.29	0.22	sa :	0.21	0.28	0.28
qu :	0.10	0.19	0.21	qu :	0.20	0.26	0.28

observed for the leather shoe. Because the reducing effect is most active at  $-15^\circ$  for the sport shoe it may be concluded that the heel deformation of the sport shoe causes less auxiliary hysteresis in comparison to the leather shoe.

The smaller hysteresis for the sport shoe when compared with the leather shoe is a striking result. Taking into consideration the increased shock absorption of prosthetic feet when combined with sport shoes, compared to leather shoes, amputees can for the improvement of this particular characteristic, be recommended to walk on sport shoes instead of stiff leather shoes.

The Ipos and Hanger feet are designed on the principle which separates two functions of the foot: the mechanical properties and the cosmetic appearance. A soft rubber coating is necessary for cosmetic reasons and scarcely contributes to the mechanical properties. Hanger manufacturers succeeded in avoiding dissipative rubber elements in their design, resulting in a low energy absorbing foot.

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## Analysis of the swing phase dynamics and muscular effort of the above-knee amputee for varying prosthetic shank loads

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### Abstract

The purpose of this study was to determine the effect of varying prosthetic shank mass, while maintaining the mass centre location and moment of inertia, on the swing phase kinematics, kinetics and hip muscular effort of free speed above-knee (AK) amputee gait. Six AK amputees, wearing similar prosthetic designs, had three load conditions applied to their prosthetic shank: 1) Load 0-unloaded ( $X = 39.1\%$  sound shank mass), 2) Load 1- 75%, and 3) Load 2 -100% sound leg mass. Despite increases in shank mass from 1.33 to 3.37 kg the AK amputee was able to maintain a consistent swing time and walking speed. As load increased, there were significant changes in the maximum knee and hip displacements, as well as phasic shifting. The prosthetic knee Resultant Joint Moment (RJM) was negligible while the shank was accelerating (periods 1 and 2), but was a major contributor during shank deceleration (periods 3 and 4). During periods 1 and 2 the principle contributors to the shank acceleration (forces resisting excessive knee flexion) were the gravitational moment (S-G) and the moment due to thigh angular acceleration (S-AT). During the periods of shank acceleration (sections 1 and 2), there was not a significant increase in the hip muscular effort. However, during sections 3 and 4, the periods associated with shank deceleration, there were significant increases in the hip muscular effort. The hip muscular effort for the complete swing phase increased as load increased by 36.7% and 71.3% for loads 1 and 2. Despite the significant increases in hip muscular effort, four of the six subjects preferred load 1 condition.

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### Introduction

Due to the loss of normal knee and ankle function in the AK amputee, changes in the joint angular patterns and compensations at the muscular level would be expected. The knee angular displacement pattern for AK amputees (Hicks *et al.*, 1985; Murray *et al.*, 1980 and 1983) is similar to that of the normal subject (Murray, 1967; Winter, 1984). However, the AK amputee hip angular displacement pattern differs by exhibiting a final phase of hip flexion after the normal flexion and extension periods (Murray *et al.*, 1980 and 1983) or an extra flexion and extension period (Frigo and Tesio, 1986; Hale and Putnam, 1987). The typical AK amputee knee moment (torque) pattern is similar to the normal subject pattern of extension followed by flexion, except the AK amputee exhibits lower peak magnitudes (Hale and Putnam, 1987; Hoy *et al.*, 1983; Judge, 1978). On the other hand, the AK hip muscular moment pattern exhibits intermediary extensor and flexor moments during the midswing stage (Hale and Putnam, 1987), between the normal pattern (Winter, 1984) of an initial flexor and final extensor moment.

Several investigators have suggested that changes in the segment inertial parameters — mass, mass centre location and moment of inertia of the prosthesis also influence the swing pattern of the AK amputee (Menkveld *et al.*, 1981; Tashman *et al.*, 1985). No significant changes were recorded in the stride length, stance time, knee angle or the rate of heel rise for six subjects when two loads were applied to the prosthetic foot (Godfrey *et al.*, 1977). Tashman *et al.*

Work was carried out at the School of Physical Education, Dalhousie University, Halifax, Nova Scotia, and the Department of Kinanthropology at the University of Ottawa, Ottawa, Ontario, Canada.

(1985) reduced the moment of inertia of a single AK prosthesis which resulted in lowering the natural swing period of the prosthesis. This, in turn, reduced the swing time and maximum knee flexion, and improved gait symmetry. Increasing the prosthetic shank mass and changing the mass centre location and moment of inertia, to near normal values, of a single AK subject resulted in increases in the stride length and walking speed, and was accompanied by a decreased hip muscular moment (Menkveld *et al.*, 1981).

The current trend in prosthetic designs is toward lightweight prostheses, as seen by the use of lightweight materials such as titanium and carbon fibre. It was expected that with the lighter prosthesis, less muscular effort would be required to advance the swing limb forward (Murphy, 1964). It was speculated that if the prosthetic limb had a similar mass and moment of inertia to that of the anatomical limb, the amputee would require three times the normal hip muscle exertion (Eberhart *et al.*, 1968). The problems encountered in the AK amputee swing phase in limiting their walking speed may be solved with proper prosthetic design, but the solution to these problems and the implication on muscular effort are not well understood.

The purpose of this study was to determine the effect of loading the prosthetic shank, (while maintaining the mass centre location and moment of inertia), on the joint and segment angular kinematics, the forces acting on the prosthetic shank, and the hip muscular effort during the swing phase of free speed AK amputee gait.

### Methodology

The following criteria were used for subject selection: 1) male, 2) between the ages of 18 and 65 years, 3) unilateral above-knee (transfemoral) amputation, 4) prosthesis user for a minimum of one year, 5) body weight (without prosthesis) between 50 and 70 kg, 6) previously used the experimental prosthesis, and 7) clinically classified as a "good to excellent" walker. Six subjects were asked to participate, informed of the experimental procedure and written consents obtained. Subject descriptive information is provided in Table 1.

All subjects wore the following AK prosthetic design: 1) Otto Block (OB) endoskeletal system, 2) either a rigid quadrilateral ischial weight-bearing, total contact socket (New York University, 1982) or an Icelandic, Swedish, New

Table 1  
Subject descriptive data

Subject	Age (yrs)	Weight (kg)	Height (m)	Years Amputated (yrs)	Cause
A	33	71.1	1.72	5.5	trauma
B	22	52.3	1.75	9.0	cancer
C	61	67.7	1.66	40.0	cancer
D	26	58.5	1.71	9.5	trauma
E	35	72.3	1.76	3.5	trauma
F	40	60.3	1.85	37.0	cancer
mean	36.2	63.7	1.74	17.4	

York (ISNY) flexible socket (Kristinsson, 1983), 3) suspension by either suction, or silesian belt or a hip joint and pelvic band, 4) an OB 3R15 knee unit with swing and stance controls, 5) an extension assist unit (OB 21B30), 6) an OB 4R2 pylon, and 7) a single axis OB 1H32 ankle/foot unit.

Three experimental load conditions were selected: 1) load 0, the unweighted prosthetic shank plus unshod foot ( $X = 39.1\%$  the anatomic leg mass); 2) load 1, the prosthetic shank mass was increased to 75% subject's sound shank mass; 3) load 2, the prosthetic shank and foot was increased to 100%. The sound shank plus foot mass was estimated using data presented by Dempster (1959) and corrected for the subject's height and weight. The load was applied about the mass centre location (CM) to minimize the changes in the CM and moment of inertia. The mass and moment of inertia for each load condition are presented in Table 2.

The lower limb was modelled as a rigid two link system (Fig. 1). The segment inertial parameters of the prosthetic thigh and shank were determined using a weigh scale (mass), knife-edge balance beam (mass centre location) and a specially designed pendulum (moment of inertia). The mass of the residual thigh was estimated using Dempster's cadaver data, corrected for the subject's height and weight, and taken as a percentage of the remaining thigh length. The residual thigh mass centre location and moment of inertia were mathematically determined using known equations for a right frustrum of a cone with a uniform density (Beer and Johnston, 1976). The inertial characteristics of the residual thigh and prosthetic thigh section were combined to give the total thigh characteristics.

The subjects were asked to walk at a self

Table 2

Mass (M) and moment of inertia (I) of the prosthetic shank\*  
for the different load conditions

Variable	Load	Subject						mean
		A	B	C	D	E	F	
Mass (kg)	0	1.75	1.62	1.64	1.54	2.01	1.92	1.75
	1	3.93	2.29	2.82	2.47	4.18	3.47	3.15
	2	5.12	2.95	3.67	3.19	5.38	4.47	4.13
I (kgm <sup>2</sup> )	0	.034	.032	.033	.027	.042	.049	.036
	1	.040	.034	.037	.028	.049	.055	.041
	2	.040	.036	.037	.029	.054	.056	.042

\*includes the foot, shoe and added loads

selected, comfortable free walking speed over a 10m long walkway. Prior to data collection, the subjects were allowed to practise walking with each load. The loads were given in a random and balanced order. A 16mm camera filmed at a rate

of 75 frames per second. A timing light operating within the camera at 100 Hz confirmed the filming rate. Markers were placed on: 1) the greater trochanter of the femur, 2) the lateral screw of the prosthetic knee joint, 3) the most postero-lateral aspect of the heel, and 4) the most antero-lateral aspect of the shoe.

The segment end points in each frame of the swing phase were digitized (Hewlett-Packard HP9874A) and transferred to a mainframe computer (Cyber 170/580). The displacement data were smoothed using zero lag, low pass, second-order Butterworth digital filter. The smoothed data were then twice differentiated using a finite difference routine. The linear and angular kinematic data were generated for each segment.

To determine the forces and moments acting on the segments, the inverse dynamics approach was used. By knowing the outcome of the forces and moments (segment and joint kinematics) and the segment inertial parameters, the forces and moments acting on the segments can be determined. Standard Newtonian equations of motion were written in vector notation for each segment as follows:

$$\text{Shank: } \vec{RJF}_k + \vec{W}_l = m_l * \vec{a}_l \quad (1)$$

$$\vec{RJM}_k + (\vec{r}^{k/CMl} \times \vec{RJF}_k) = I^{CMl} * \vec{\theta}_l \quad (2)$$

$$\text{Thigh: } \vec{RJF}_h - \vec{RJF}_k + \vec{W}_t = m_t * \vec{a}_t \quad (3)$$

$$\vec{RJM}_h - \vec{RJM}_k + (\vec{r}^{h/CMt} \times \vec{RJF}_h) - (\vec{r}^{k/CMt} \times \vec{RJF}_k) = I^{CMt} * \vec{\theta}_t \quad (4)$$

All terms are defined in the appendix.

The thigh interacts with the shank via the  $\vec{RJM}_k$  and the  $\vec{RJF}_k$  thereby influencing the angular

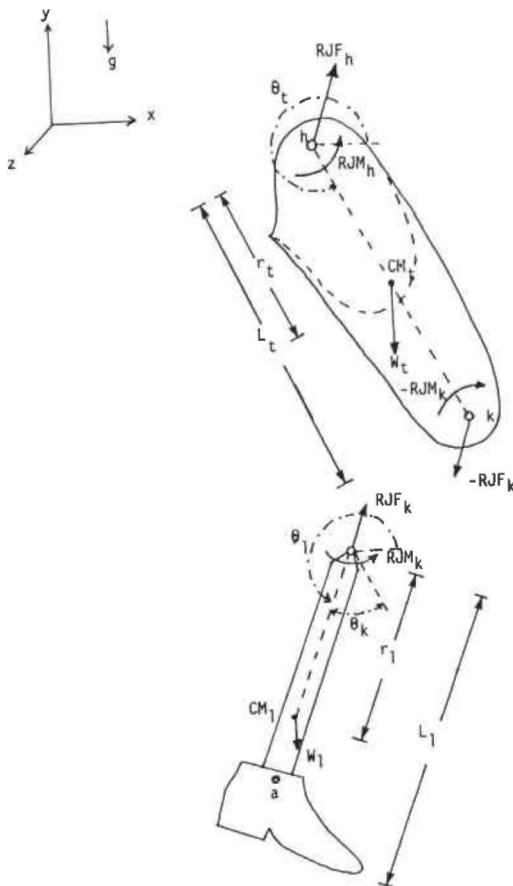


Fig. 1. Model of the prosthetic limb during the swing phase of walking.



acceleration of the shank (equation 2). The  $RJF_k$  is a function of the shank weight and linear acceleration of the shank mass centre (equation 1). The latter can be expressed as a function of the linear acceleration of the hip and the angular velocities and accelerations of the thigh and shank (Putnam, 1980). Expressing the acceleration of the shank mass centre in this manner and substituting into equation 2 yields the following equation:

$$\text{Shank: } RJM_k - K1\cos\theta_k \ddot{\theta}_l - K1\sin\theta_k \dot{\theta}_l^2 + K5(\sin\theta_l)l_x - K5(\cos\theta_l)l_y - K5(\cos\theta_l)g = K3(\ddot{\theta}_l) \quad (6)$$

OR

$$RJM_k - (S-AT) - (S-VT) + (S-AH) - (L-G) = (S-NET)$$

All constants are defined in the appendix. This equation describes how the thigh interacts with the shank, thereby influencing the angular acceleration of the shank in terms of the  $RJM_k$  and several shank interactive moments.

Following a similar process described above another equation can be determined which describes how the pelvis and shank interact with the thigh, thereby influencing the thigh angular acceleration in terms of the  $RJM_h$  and several thigh interactive moments.

The swing phase was divided into 4 sections based upon the direction of the hip RJM. The hip

Table 3

Group average for the stride kinematics under each load condition and the ANOVA results

Average of 18 trials for each load condition

Standard deviations in brackets

Load	*Walking Speed (m/s)	**Stride Speed (m/s)	Stride Length (m)	Stride Time (s)	Swing Time (s)
0	0.98 (.23)	1.01 (.24)	1.40 (.21)	1.41 (.15)	0.58 (.06)
1	0.99 (.22)	0.99 (.22)	1.40 (.20)	1.42 (.13)	0.58 (.05)
2	0.98 (.23)	1.00 (.23)	1.41 (.20)	1.43 (.15)	0.58 (.06)
F	0.03	0.63	0.31	1.60	0.62
p	0.744	0.554	0.740	0.250	0.557

\* Walking speed — calculated over 3 to 6 strides

\*\* Stride speed — determined by dividing the stride length by the stride time for the stride analyzed in detail

muscular effort was determined for each section of the swing phase by calculating the integral (area under the curve) of the RJM curve for each section. The overall muscular effort for the complete swing phase was also determined using the absolute hip RJM integral.

The subjects were asked to complete a questionnaire on their perception of the effort required to walk with the different load conditions and which load condition they preferred.

The statistics performed involved a two-way analysis of variance for repeated measures, load condition and trial, for selected kinematic and kinetic data. Pairwise comparisons, using Tukey's W procedure, were performed to determine where the difference occurred.

## Results

The results presented are an average of the 6 subjects (18 trials) and represent the general trends. The level of significance was established at 0.05 for all comparisons.

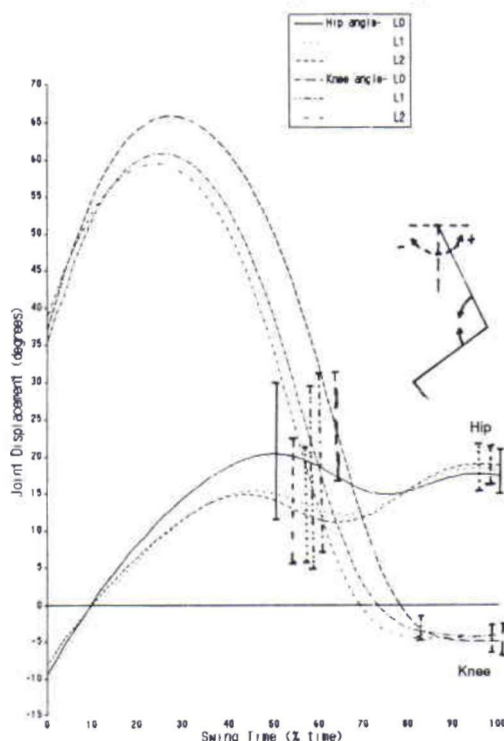


Fig. 2. The averaged knee and hip angular displacement curves for the three load conditions during the swing phase. The vertical lines represent the smallest and largest standard deviations for each load condition.



### Stride Kinematics

Table 3 summarized the stride kinematics across each load condition. Increasing the prosthetic shank mass up to 100% sound shank mass had no significant effect on the stride kinematic variables.

### Angular Kinematics

The knee angle was defined as the included knee angle as indicated in Figure 2. The knee angle used in equation 6 was equal to:

$$180^\circ - \text{included knee angle}.$$

The thigh angle (Fig. 2), which approximately equates to the hip angle, was expressed as:

$$\text{thigh angle} - 270^\circ.$$

The shank and thigh acceleration curves for the three load conditions during the swing phase are illustrated in Figure 3.

### Angular Kinetics

#### Moment contributions to shank acceleration

The mean impulses of the moments acting on

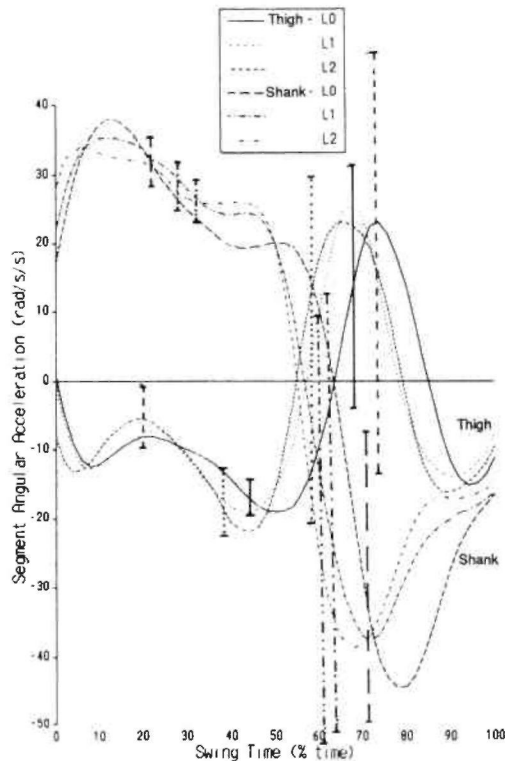


Fig. 3. The averaged shank and thigh angular acceleration curves for the three load conditions during the swing phase. The vertical lines represent the smallest and largest standard deviations for each load condition.

the shank were compared across loads and the four sections in Figure 4.

### Knee and hip RJM patterns

The knee RJM pattern (Fig. 5) exhibited initial low extensor (load condition 0) or flexor moment (loads 1 and 2) followed by an increasing flexor moment. The averaged hip RJM pattern (Fig. 5) for the 3 loads, exhibited 4 sections: 1) an initial flexor, followed by 2) an extensor, then 3) a flexor and ending with 4) a final extensor moment.

### Muscular Effort

The group mean hip muscular effort for each section and the complete swing phase are shown in Figure 6. In sections 1 and 2 there were no significant increases in the hip muscular effort. In sections 3 and 4 as load increased there were significant increases in the hip RJM impulse. The absolute hip RJM impulse for the complete swing phase significantly increased from  $3.24 \pm 1.47$  Nms to  $4.43 \pm 1.81$  and  $5.55 \pm 1.82$  Nms for loads 1 and 2, respectively.

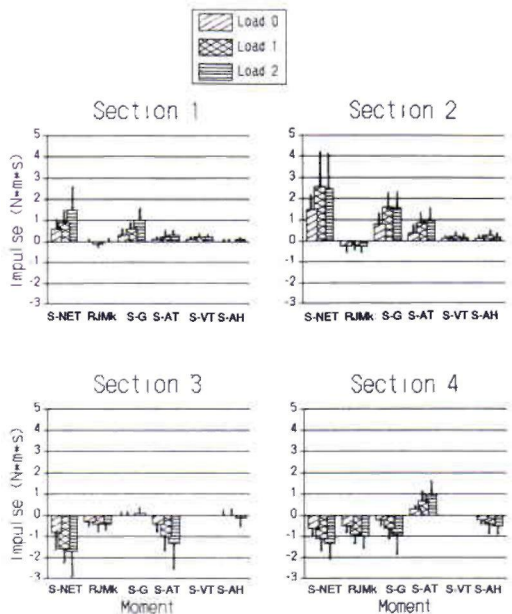


Fig. 4. The averaged impulses of the moments acting on the prosthetic shank during the four sections of the swing phase. The vertical lines represent the standard deviation for each variable.

### Subjective Evaluation

Table 4 presents the subjects' preference of the load condition, taken from the questionnaire. Four of the six subjects preferred load condition 1 (75% anatomic shank mass). The remaining two subjects preferred load 0 condition (unweighted prosthetic shank).

The primary reasons given for choosing load 1 were: 1) more control, 2) less strenuous, 3) easier to swing the prosthesis, 4) smoother swing, and 5) improved consistency in walking. The reasons given for selecting load 0 by the two subjects were: 1) less weight to lift, 2) less effort required to walk, and 3) improved socket comfort.

### Discussion

Despite the attempt to maintain the moment of inertia, it increased up to 28.5% (subject F), with a mean increase of 16.7%. The mass centre was

Table 4

Subject preference of the different prosthetic shank masses

(The order of preference is from the most desirable (i) to the least desirable (iii).)

Subject	Load		
	0	1	2
A	iii	i	ii
B	ii	i	iii
C	i	ii	iii
D	iii	i	ii
E	iii	i	ii
F	i	ii	iii

assumed to be unchanged since the load was applied about it. Changes in the moment of inertia could be attributed to the size of the load applied about the mass centre, the irregularity of its shape and positioning of the load.

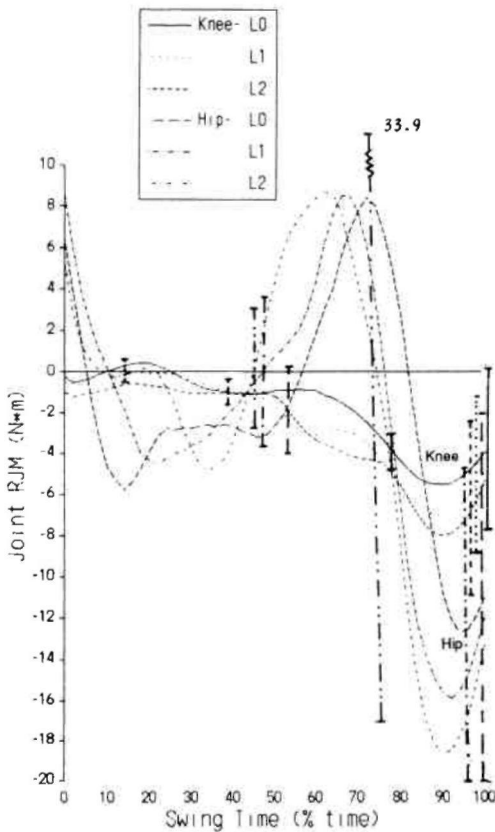


Fig. 5. The averaged knee and hip resultant joint moments (RJM) for the three load conditions during the swing phase. The vertical lines represent the smallest and largest standard deviations for each load condition.

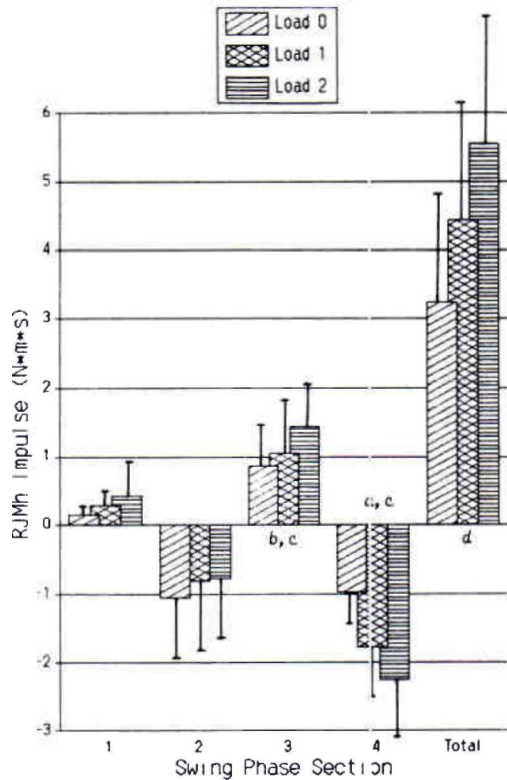


Fig. 6. The averaged hip muscular impulse (effort) for the four sections of the swing phase and for the complete swing phase for the three load conditions. The vertical lines represent the standard deviation for each load condition in each section. a) Significant difference between loads 0 and 1. b) Significant difference between loads 1 and 2. c) Significant difference between loads 0 and 2. d) Significant difference between all loads.

The consistent walking and stride speeds across loads were similar to previous studies on the effect of altered segment inertial parameters on AK gait (Godfrey *et al.*, 1977; Tashman *et al.*, 1985). The findings suggest that AK amputees can attain a free and comfortable walking speed when the prosthetic shank mass is increased to 100% of the remaining shank. However, the gait may change if the patient would be required to walk for a longer period with the heavier loads.

As load increased the maximum knee flexion attained significantly decreased ( $p < .0334$ ). The time at which this angle was reached occurred significantly earlier ( $p < .0460$ ). The time when full extension was attained occurred significantly earlier as load increased ( $p < .0006$ ). The knee angle patterns were similar to previous AK studies where the amputees used constant friction knee units (Frigo and Tesio, 1986; Murray *et al.*, 1980 and 1983).

The thigh (hip) displacement pattern differed from the normal pattern of flexion followed by extension (Murray, 1967; Winter, 1984), but was similar to previous AK studies (Frigo and Tesio, 1986; Hale and Putnam, 1987; Murray *et al.*, 1980 and 1983). The thigh curves exhibited a double flexion peak separated by a valley. The initial peak flexion angle significantly decreased ( $p < .0215$ ) and occurred earlier ( $p < .0007$ ) as prosthetic shank mass increased. The thigh then began to extend reaching a local minimum flexion angle which significantly decreased ( $p < .0116$ ) and occurred earlier ( $p < .0003$ ). The thigh reversed direction reaching a final peak flexion, which in turn significantly increased ( $p < .0175$ ) as load increased. Finally, the thigh briefly extended to end the swing phase. It has been previously suggested that the nature of the knee and hip (thigh) patterns were probably related to the characteristics and function of the AK prosthesis (Frigo and Tesio, 1986) and that the prosthetic knee could be controlled by newly learned hip motion and residual thigh patterns (Murphy, 1964). The changes in magnitude and the phasic shifts in the peaks and valleys of the thigh displacement curves suggest that the AK amputee does make some adaptations at the thigh/hip to the changes in prosthetic shank mass.

The shank acceleration (Fig. 3) was fairly consistent for approximately 50% of the swing phase, remaining positive for this period. It then rapidly decreased to a peak negative acceleration. This peak was not significantly different between

loads, but the time to the peak occurred significantly earlier ( $p < .0001$ ). The shank continued to be negatively accelerated at the end of the swing phase.

The thigh was initially negatively accelerated for approximately 50% of the swing phase (Fig. 3). The thigh rapidly increased its acceleration, reaching a peak positive acceleration. This peak significantly increased ( $p < .0083$ ) and occurred earlier ( $p < .0006$ ) as load increased. The thigh acceleration then decreased to a negative value and remained as such until ground contact.

The segments' angular acceleration curves for loads 1 and 2 were closer in magnitude than load 0 was to either loads 1 or 2. This may have been the result of the larger increase in the prosthetic shank load between loads 0 and 1 (an average of 1.40 kg) than between load 1 and 2 (an average of 0.98 kg). It thus appears that the degree to which the AK amputee adapts was a function of the mass applied to the prosthetic shank.

During section 1 (Fig. 7a) the knee joint continued to flex while the hip was being flexed, although it was still in an extended orientation. Load had little effect on the joint kinematics during this section. The gravitational moment (S-G), due to the mass of the prosthetic shank, was the principle impulse accelerating the shank forward and resisting continued knee flexion. As load increased the S-G impulse significantly increased ( $p < .0370$ ). The interactive terms S-AT and S-VT, which represent the effect of the thigh angular acceleration and velocity on the shank, assisted S-G, but neither significantly increased as load increased. The knee RJM, which quantifies the role of the prosthetic knee assistive devices, was negligible during section 1 and contributed little to the shank motion.

In section 2, the knee reached maximum knee flexion, then began to extend. The hip continued to be flexed until a maximum hip flexion angle was reached. A similar kinetic pattern existed in section 2 (Fig. 7b) as that seen in section 1 where the gravitational moment was the principle contributor and was assisted by the S-AT and S-VT terms, except as load increased the term S-AT also significantly increased. The significant increase in the S-AT impulse was the result of the increase in shank mass and a change in the knee angle. It was *not* the result of a significant increase in the thigh angular acceleration. The decrease in the maximum knee flexion was the result of the larger contribution of the terms S-G, S-AT and

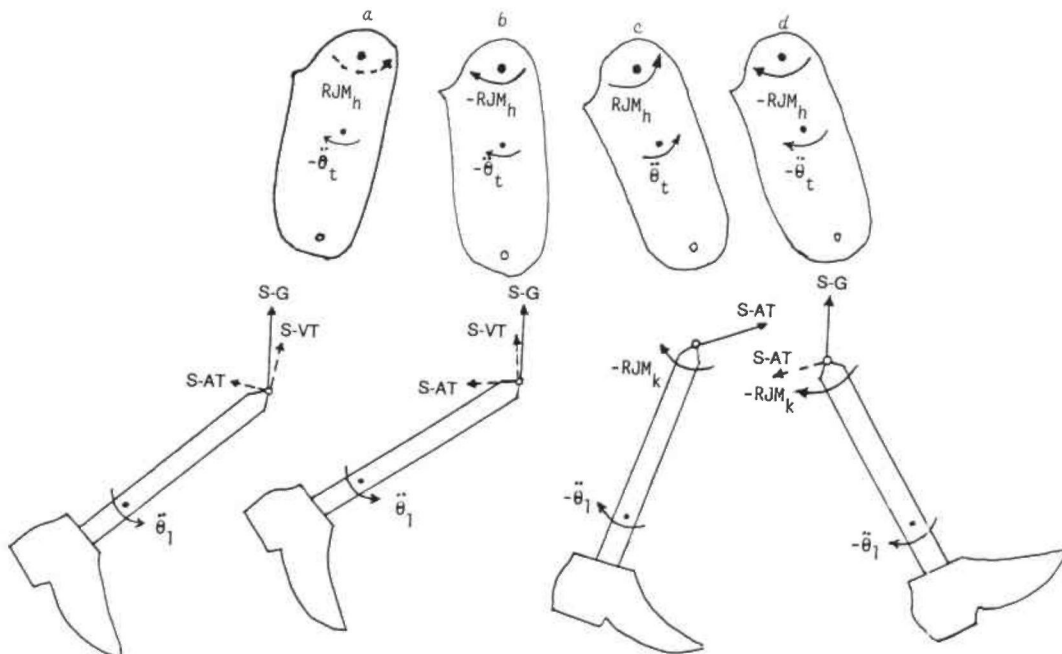


Fig. 7. The direction of the shank and thigh acceleration, the hip and knee R/JM, and the principle moments contributing to the shank acceleration during the four sections of the swing phase for the three load conditions.

S-VT to the shank acceleration. The knee R/JM continued to be negligible and contributed the least to the shank acceleration. Because of the reduced role of the knee R/JM, the AK amputee was more dependent on the gravitational moment and the interactive moments, S-AT and S-VT. The AK amputee appeared to compensate for the reduced knee R/JM by using thigh motion. During this period the thigh continued to be decelerated and the hip extensor moment contributed to this. Since the term S-AT described the effect of thigh acceleration on the shank motion, the contribution of the hip extensor moment to the thigh deceleration illustrated how the AK amputee attempted to control the motion of the knee.

In section 3 (Fig. 7c) the knee continued to extend and ended with the knee reaching full extension (hyperextension). The hip reversed direction and began to extend until a minimum hip flexion angle was attained. During this period a peak negative shank and positive thigh acceleration occurred. The shank deceleration was primarily the result of the moment S-AT. Its contribution significantly increased as load increased. Again, the thigh motion was important in influencing the prosthetic shank swing motion. Although the thigh acceleration did not

significantly increase as load increased there was a significant increase in the hip flexor R/JM. The AK amputee flexed the hip to accelerate the thigh forward; the thigh interacted with the shank, through the term S-AT, to begin slowing down the swing of the shank in preparation for the next footstrike. The knee R/JM assisted S-AT in slowing down the shank.

Section 4 was characterized by the knee being maintained in hyperextension and the hip flexing and briefly extending prior to the next footstrike. The knee must be maintained in full extension for a longer period because it reached full extension earlier for the heavier loads. During this section (Fig. 7d) the shank was decelerated primarily due to the knee R/JM, which was assisted by the gravitational moment. Both terms significantly increased as load increased. These two terms not only slowed the shank down but also attempted to flex the knee. Flexion of the knee leads to knee instability at ground contact and may result in stumbling. The hip extensor R/JM not only decelerated the thigh but aided in stabilizing the knee. The result of the thigh deceleration was that the term S-AT countered the knee R/JM and S-G term and attempted to maintain the extended knee until ground contact.

### Muscular Effort

The hip muscular effort (Fig. 6) significantly increased as load increased. This was the result of the significant increase in the hip RJM impulses for sections 3 and 4. The increase in the hip RJM impulse in section 3 was related to the poor response of the knee RJM to the increased mass. To attain similar shank velocity for section 3 across loads S-AT significantly increased. S-AT was dependent on shank mass and thigh acceleration, to which the hip RJM positively contributed. In section 4 the hip extensor RJM impulse significantly increased and performed a dual function. First, it slowed the thigh down and secondly, it maintained the knee in full extension, by contributing to the interactive moment S-AT, for a significantly longer period of time as load increased.

Loading the prosthesis to 75% and 100% anatomic shank mass resulted respectively in a 36.7% and 71.3% increase in the hip muscular effort. This differs from the suggested threefold increase if the prosthetic shank had the same mass, mass centre location and moment of inertia (Eberhart *et al.*, 1968). The fact that the mass centre location and moment of inertia of the prosthetic shank were minimally changed in this study may account for some of this difference.

A statistically significant increase in the hip muscular effort does not mean that it was practically significant and the subjective evaluation data bears this out. Four of the six subjects preferred load 1 over loads 0 and 2 (Table 4). This suggests that the hip RJM impulse may not be the only factor to consider when designing the prosthesis. Subject preference may have been influenced by the subject's familiarity with the weight of the prosthesis and the function of the knee unit. Some subjects may not prefer load 0 because it was lighter than the prosthesis they used for everyday activities. Subjects who have sophisticated knee units may have rejected heavier loads because the simple knee unit did not have the dampening qualities; hence, terminal impact was more pronounced with increased loads.

Many other factors exist when muscular effort is considered: 1) prosthetic alignment (Ishai *et al.*, 1983), 2) large and asymmetrical trunk rotations (Cappozzo *et al.*, 1982), 3) components of the AK prosthesis, particularly the knee (Hicks *et al.*, 1985; Ishai *et al.*, 1983; Tsai and Mansour, 1986; Zarrugh and Radcliffe, 1976), 4) moment of

inertia and the location of the mass centre of the prosthetic shank (Tashman *et al.*, 1985; Tsai and Mansour, 1986), 5) the amount of residual muscle mass and residual thigh length (Tsai and Mansour, 1986). With the introduction of the energy storing ankle/foot, there maybe less dependency on the hip musculature to initiate swing, because of the potential capacity to accelerate the prosthetic shank upward and forward during terminal stance. Further research should be carried out to investigate the role of the energy storing feet in the initiation of swing and the effect on the role of the hip musculature during the swing phase.

### Conclusions

- 1) Despite increases in the prosthetic shank mass up to 100% of the anatomic shank mass, by adding loads ranging between 1.33 to 3.37 kg, the AK amputee could still maintain a consistent free walking speed.
- 2) As prosthetic shank mass increased the maximum knee flexion attained decreased and full knee extension occurred prematurely.
- 3) The gravitational moment (S-G) and the shank moment due to thigh acceleration (S-AT) were the principle contributors to the shank acceleration and resisting knee flexion for all load conditions.
- 4) The hip muscular effort of the complete swing phase significantly increased as load increased. This increase was primarily due to significant increases in the hip flexor and extensor RJM impulses for sections 3 and 4, the period when the shank was decelerated in preparation for the next footstrike.
- 5) Despite significant increases in the hip muscular effort four of the six subjects preferred load 1, or 75% sound shank mass condition. This suggests that the hip muscular effort may not be appropriate as a sole determinant of prosthetic design. An increase in the hip muscular effort does not imply an inefficient gait.

### Acknowledgements

To my supervisor, Dr. C. A. Putnam (Dalhousie University), who provided constant guidance and support; and to the staff at the department of Kinanthropology at the University of Ottawa who assisted in the filming.



## Appendix

- $K1 = r_i * L_i * m_i$   
 $K3 = I^{CMi} + ((r_i)^2 * m_i)$   
 $K5 = r_i * m_i$   
 $\times$  denotes the cross product  
 $*$  denotes multiplication  
 $s$  denotes shank  
 $t$  denotes thigh  
 $h$  denotes hip  
 $k$  denotes knee  
 $CM$  denotes mass centre of segment  
 $m_s$  denotes mass of the segment  
 $W_s$  denotes weight of the segment  
 $I^{CMs}$  denotes the moment of inertia of the segment about its mass centre  
 $a_s$  denotes linear acceleration of the segment  
 $\theta_x$  angular displacement of segment or joint  
 $\dot{\theta}_x$  denotes angular velocity of segment or joint  
 $\ddot{\theta}_x$  denotes the angular acceleration of the segment or joint  
 $r^{k/j}$  represents vector directed from point  $k$  to point  $j$   
 $RJM_j$  denotes the resultant joint moment about the joint  $j$   
 $RJF_j$  denotes the resultant joint force at joint  $j$   
 $lx, ly$  denotes the linear acceleration of the hip joint in forwards or backwards and up or down directions.  
 $L$  represents the segment length  
 $r$  represents distance between mass centre of segment to proximal joint  
 $g$  represents the acceleration due to gravity (9.8 m/sec.)  
 $S-NET$  — the net effect of all moments acting on the shank and is equal to the shank angular acceleration multiplied by the moment of inertia of the shank measured about the transverse axis passing through the knee.  
 $RJM_k$  — resultant joint moment of forces exerted by the assistive devices about the prosthetic knee joint.  
 $S-AT$  — shank interactive moment which is a function of the thigh angular acceleration.  
 $S-VT$  — shank interactive moment which is a function of the thigh angular velocity.  
 $S-AH$  — shank interactive moment which is a function of the linear acceleration of the hip joint.

- $S-G$  — shank interactive moment which is a function of the gravitational forces acting on the leg.  
 $RJM_h$  — resultant joint moment of muscle forces acting about the hip joint.

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## **An evaluation of computer aided design of below-knee prosthetic sockets**

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### **Abstract**

Forty-eight below-knee amputees compared sockets designed using CANFIT computer aided design (CAD) software with sockets designed using conventional methods. Each subject was fitted by one prosthetist who used conventional techniques and one who used the CANFIT system to design the socket. Prosthetists alternated design methods for each new subject. The prosthetist using the conventional techniques was allowed up to 2 design attempts and the prosthetist using the CANFIT system was allowed up to 5 design attempts. After 2 design attempts with each method 21% of the subjects preferred the CANFIT design socket. Following up to 5 attempts 54% preferred the CANFIT designed socket. A jury of experts made an assessment of the CANFIT system and of CAD in prosthetics. The jury did not think that the version of the system tested was cost effective but that at the rate that it was improving it would become such within 3 to 5 years. The jury noted that, as well as monetary benefits, CAD presents the possibility of benefits in other areas such as research and teaching. A number of specific suggestions regarding the use and development of CAD in prosthetics were also made.

### **Introduction**

Computer aided design and manufacturing (CAD CAM) systems in prosthetics provide an alternative to traditional methods for producing a positive mould which can be used to make a prosthetic socket (Lord and Jones, 1988; Michael, 1989). CANFIT is one such system that

has been developed by the University of British Columbia and Shape Technologies Inc. (Saunders *et al.*, 1985; Saunders *et al.*, 1989). In the 1989 version of this system, a Northwestern casting jig was used to load the tissue of the stump while the prosthetist took the necessary measurements. The anteroposterior diameter was measured at the mid-patellar tendon and the mediolateral diameter was measured at the tibial plateau using calipers. The length of the stump was measured using a tape measure. The cross-sectional area was estimated at 2.5cm intervals along the stump using a handheld tool specifically designed for this purpose.

A starting socket shape was selected automatically for each subject from a matrix of 9 model shapes. This matrix included small, medium and large sockets in tapered, cylindrical, and bulbous shapes. The software selected the model sockets which corresponded most closely with the measurements taken and then interpolated between model sockets to derive the socket shape for the subject.

The prosthetist could view cross-sections of the socket or could view the whole socket as represented by a wire frame or a shaded three-dimensional representation. After viewing the socket, the prosthetist could modify the shape using one of the following three methods:—

1. to make localized changes to the shape the prosthetist could use the patch method which allowed mould material to be added to or removed from a region of any size anywhere on the socket,
2. the prosthetist could change the overall size of the socket using "length" and "ply" modifications. The length mode allowed the distal end of the socket to be extended. The

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overall socket volume could be changed using "ply" mode if the socket was found to be too tight or too loose,

3. a separate option was available which allowed the rear flare to be repositioned.

Once the changes were complete, the software created a file which was used to carve a positive mould, made of polyurethane foam, on a numerically-controlled milling machine.

Changes to the CANFIT software were recommended as a result of a pilot study (Holden and Fernie, 1986) but these changes were not complete by the start of this study. The older version of the software was used until the new version was complete (approximately one quarter of the way through the study). During the course of the study problems with the software were discovered and suggestions for improvements were made, some of which were acted upon by the developers. As a result of this interaction the software evolved over the course of the study. The most current version of the software was used at any given time because it did not make sense to evaluate an out of date system.

The purpose of this study was to give clear and unbiased answers to two questions:—

1. does the CANFIT CAD CAM system fit an amputee as well or better than the conventional method within a similar time frame?
2. what is the potential for CAD CAM in prosthetics?

Single-blind comparative clinical trials were performed in order to determine the quality of fit. The assessment of potential was performed by an independent jury which examined the results of the clinical trials as well as other related information.

## Methods

### *Clinical protocol*

Below-knee amputees who had previously been fitted with a limb were recruited for the study. Each amputee was fitted by one prosthetist using conventional casting and hand rectification methods and by a second prosthetist using the CANFIT system. A total of four prosthetists participated in the study. The prosthetists were divided into two pairs according to level of experience in conventional fitting so that the effect of experience on the results could be examined. Each pair fitted 24 subjects. Responsibility for fitting by conventional or

CANFIT methods was alternated within the prosthetist pairs for each new subject.

The measurements and design of the CANFIT sockets were performed at the Centre for Studies in Aging, in Toronto. The shape data were transferred via modem to Vancouver where moulds for the sockets were carved in a stiff polyurethane foam by a numerically controlled milling machine. These moulds were returned overnight by air freight. Both the CANFIT sockets and the conventional sockets were vacuum formed from transparent acrylic in Toronto in such a way that the finished trial limbs were almost identical in appearance.

In this single-blind comparative trial, the subjects were fitted with the limbs in a random sequence and asked to express a preference. A hard socket with only a single one-ply cotton stump sock and/or nylon sheath (to reduce friction) was used since this makes the amputee's task of determining which socket was the better fit simpler. Errors in fit may be masked by thicker socks and flexible sockets.

Up to two attempts with conventional sockets and five attempts with CANFIT sockets were allowed. In the pilot study (Holden and Fernie, 1986) it was found that the first conventional socket was not always ideal. Since the conventional socket was used as the control standard a second attempt was allowed. A minimum of two comparative trials took place to allow the two conventional attempts. A total of five CANFIT attempts were permitted in order to determine if CANFIT could achieve a fit that was as good as the conventional fitting and to determine how many iterations were necessary. As of the second trial the best conventional was compared with subsequent CANFIT sockets. If the CANFIT socket was preferred, then the trials ended.

At each fitting trial the prosthetists adjusted the alignment of the first limb fitted. The subject then walked until both the subject and the prosthetists felt capable of making a judgement regarding the socket fit. This process was repeated with the other trial limb. After the subject had walked on both limbs he/she was asked to select which leg he/she preferred. The subject did not know which limbs were produced by which method — the limbs were marked using a number code. The subject was then asked to express the extent of preference for the chosen limb on a continuous scale. At the end of each trial the prosthetists

completed an evaluation form for the leg they had designed. This information was used as a basis for feedback to the developers.

The design of the clinical protocol has been described in detail elsewhere (Fernie and Topper, 1989). A summary of other evaluations of the CANFIT system can be found in (Saunders *et al.*, 1989).

At the end of the clinical trials the prosthetists completed a questionnaire regarding their experience with the CANFIT system.

#### *Jury assessment protocol*

A jury was assembled for one day to make a detailed assessment of CANFIT and a general assessment of CAD CAM in prosthetics. The jury comprised one medical doctor involved in the care of amputees, two people involved in unrelated CAD CAM research, a prosthetist, an orthotist, and an amputee. Background information, including journal papers (Lord and Jones, 1988; Michael, 1989; Saunders, 1988), as well as the results of the clinical study, were sent to the jury members before the assessment day.

After listening to presentations on the CANFIT software, the results of the clinical trials, and cost and time information collected during the trials, the jury was asked to discuss a number of specific issues. The jury was also asked to formulate recommendations on how CAD CAM could be used in clinical prosthetics, prosthetic education and prosthetics research, and on the direction that development of CAD CAM in prosthetics should take. A secretary, chosen from among the jurors, prepared a report which was distributed to all jury members for corrections and approval.

## **Results**

### *Clinical trials*

Fifty-one subjects were recruited for the study. Of these, 48 completed their trial sessions. One subject dropped out due to scheduling problems, one dropped out due to illness and one dropped out due to skin problems. Subjects included 41 men and 7 women aged 23 to 81 years (average 60 years). While the prosthetists were grouped according to level of experience the differences in the levels were not large. The more experienced pair had been practising prosthetics for an average of 6.5 years while the less experienced pair had been practising for an average of 4 years.

The null hypothesis of this study was that an

equal number of subjects would prefer sockets made by each method, i.e. that CANFIT can make sockets that fit as well as those made conventionally. With 48 subjects and an alpha value of 0.12 there was a power of 0.89 for true proportions of 0.30 or 0.70 (i.e. if the true proportion was as low as 0.30 or as high as 0.70 it was more than 89% sure of correctly rejecting the null hypothesis). Of the 48 subjects tested, 26 (54%) preferred the CANFIT socket by the end of their trial sessions. This number is not significantly different from the number expected if the two methods were equally preferred and so the null hypothesis that the proportion of preference for each method is 0.50 is supported. Table 1 shows the number of subjects preferring the CANFIT socket at each iteration as well as the cumulative percent of subjects preferring the CANFIT socket by the end of each iteration.

A statistical analysis (using Spearman correlation coefficient) showed no significant correlation between subject sequence and preference. This indicates that there was no obvious learning curve over the course of the study.

Subject preference versus prosthetist pair was examined and it was found that 16 of the 24 subjects fitted by the less experienced pair preferred the CANFIT socket while only 10 of the 24 subjects fitted by the more experienced pair preferred the CANFIT socket. This is not a statistically significant difference at the 5% level (using Fisher exact probability) but it is at the 7% level. Thus it seems that there was probably some difference in the relative ability to make each type of socket between the pairs.

From the average time taken by prosthetists and technicians to make the test legs for the study it was found that if legs of each type are made in one design iteration then the prosthetist time is less for the CANFIT leg than for the conventional leg while the technician time is slightly greater (the foam takes longer than plaster to break out of the socket). The same result is seen if two legs are

Table 1.  
Socket iteration vs subject preference

CASD Socket #	Number of subjects	Number who prefer CASD	Cumulative % who prefer CASD
2	48	10	21%
3	38	8	38%
4	30	3	44%
5	27	5	54%

made by each method. If only one or two conventional design attempts are sufficient to produce a properly fitting leg but three or more CANFIT legs must be made, then using the computer method would significantly increase the time required to produce a good leg. It should be noted that in using an iterative fitting process a large component of the increase in time is for the technician to make the trial legs.

Both the subjects and prosthetists comments about the fit of each trial prosthesis were recorded and were used as the basis for feedback to the developers. This feedback resulted in changes in the system such as the added ability to increase and decrease the overall volume using "ply" mode, the ability to lengthen the socket, shaded image display, and the ability to select the location to be changed on the shaded rather than the outline image.

#### *Prosthetist questionnaire*

All four prosthetists expressed doubts about the accuracy of the hand held measurement tool. The tape measure part could be tightened by different amounts and the hard plastic part of the tool did not always fit the contour of the anterior portion of the stump despite the available adjustments. All the prosthetists thought that the computer was unable to produce an accurate base shape from the measurements provided and that, due to the use of a limited range of reference shapes, the system worked best for stumps with "ideal" shapes. No allowance was made for stump features such as bowed tibias.

All the prosthetists thought that the shaded view was the most useful of the three possible methods of viewing the socket (outline, wire frame, shaded). A common complaint about the display was that these prosthetists prefer viewing socket shapes aligned vertically on the screen rather than horizontally.

Three of the four prosthetists considered that making modifications was not "easy" but "OK" while the other prosthetist thought that, in general, modifications were difficult to make. Generally length changes, moderate changes in volume and increases or decreases of relief in small areas were considered easy to make. Changes which were difficult to make include large contour changes, changes which are not in the anteroposterior or mediolateral planes, large volume changes, eliminating gaps between the socket and the skin without causing pressure on

surrounding areas, and reducing areas to produce counter pressure. The prosthetists wanted to be able to "draw" modifications rather than manipulate "dots".

The ratings given to the ease of use of the system were spread across the scale from "very easy" to "very difficult". Estimates of the number of fittings required before being able to fit a client ranged from 2-3 to 12. Estimates of the number of fittings required to become a proficient user of the system ranged from 5 to 100.

All the prosthetists said that, if they were allowed to use a soft liner and wool socks to fit the client, on average, a client could be fitted satisfactorily in three iterations (i.e. first socket design plus 2 chances at making modifications) using the CANFIT system.

Three prosthetists thought that the present system is clinically useful in limited cases while the fourth prosthetist did not think it was clinically useful.

It should be noted that in 1990 the measurement method, viewing methods and modification methods are all being revised based on these comments as well as others which the developers have received.

#### *Jury assessment*

Some of the comments in this summary of the jury assessment apply specifically to CANFIT but many apply in general to CAD systems for prosthetics.

The system as evaluated could not deal with all forms and severities of unusual anatomy due to a combination of a measurement method which did not seem to collect sufficient information and the subsequent use of standard reference shapes which assume a more or less standard anatomy and allow for limited types of variations. Use of a detailed digitization of the stump, or of a cast of the stump, as a start shape, followed by a set of prosthetist controlled modifications may resolve this problem. The jury favoured the use of a moulded cast of the stump as input to the system so that some information regarding the bone and tissue structure is incorporated into the start shape.

It was agreed that CANFIT could decrease the time spent designing sockets and that it eliminates plaster drying time. However, other factors militate against amputees realizing the benefits of these time savings. These factors include the

necessity to reorganize present practices (traditional work scheduling and patient booking), and patient preference (if living close to the prosthetics centre) for a few brief visits rather than one all day visit. If current practices could be reorganized to take advantage of the time savings made possible with CANFIT then the system could provide better service for out-of-town patients who could decrease the length of their stay, children who have little patience, and new amputees who require several fits during the period when their stump is shrinking.

Practical remote site service would be valuable in the Canadian context because of vast distances. The jury took the view that, because digitizers, vacuum formers and numerically-controlled machining systems are becoming less expensive and are relatively portable, the fitting and fabrication should be incorporated in a mobile unit to service remote sites. The jury could not see any benefit in having only the design part of the system going with the travelling prosthetist. The prosthetist would then have to wait for the leg to be shipped back so that it can be fitted and then would probably have to repeat the process because it is likely that the first socket will not fit properly. The process is not viewed as an improvement over the prosthetist taking a cast and sending that back to the fabrication facility.

Services for the Third World were thought to be realistic only if the costs were fully underwritten by the Canadian government. It was thought however that, in general, this approach does not work on a sustained basis. Practical Third World services, history has taught, should derive from training of local practitioners and the innovative use of local materials and talents with the emphasis on self sufficiency. Both prosthetists and committee members thought that the shape information accumulated by using CAD could eventually lead to some expert criteria for off-the-rack sockets which would raise the present minimum standards.

The jury agreed that a prosthetics facility can increase its profit by increasing the number of legs produced if:—

1. CANFIT could produce a good fitting socket in the same, or fewer design attempts than the conventional method so that the total time spent by the prosthetists is less than it would be if conventional methods are used, and
2. prosthetics facilities amalgamate so that the facility has more clients per prosthetist and the time saved by CANFIT can be used to fit more amputees.

The system that was evaluated was not considered cost effective as it was not able to produce legs which fit as well as the conventional legs in 1 or 2 design attempts. However, the new version of the system which was demonstrated and described, was viewed as potentially profitable. In any case, it was agreed that more clients per prosthetics centre would be necessary to justify such systems. Justification of the system would be easier if it included automated cosmetic cover generation, automated alignment of the limbs, automation of paper work, and packages for spinal braces and footwear fabrication.

Although the system that was evaluated was not deemed appropriate for commercial application, the new version of CANFIT which was under development at the time of the jury trial seemed as though it might solve many of the problems that were apparent in the study. This new system should be tested in clinical trials to confirm these expectations.

The jury thought that CAD systems for prosthetics are on the brink of being commercially feasible. Although the systems will probably not be profitable tools for another three to five years it may be wise to consider buying a system in the next year or two so that the technology can be integrated gradually. The changeover period will allow clinicians to restructure their practices so that they can take advantage of the strong points of CAD and also allow them to develop a method of screening to determine which clients are suitable for CAD fittings. Jury members also thought that it is important for prosthetists to use these systems in the near future so that they can have input into the development of this technology. Prosthetists who are considering buying a system should plan to try testing the various systems available by fitting an amputee or two before committing themselves to a particular system. The jury advocated that CANFIT system suppliers be required to allow extensive try-before-buy with real patients in the practitioner's own shop. Prosthetists should be forewarned that in the short run they are likely to lose money by investing in this technology and that their facility must be able to absorb this short term loss. If they do not think they can afford any immediate loss but want to become involved, they should consider sharing CAD resources with other facilities.

Because many prosthetists seem to agree that CAD is "the way of the future" for prosthetics, the jury felt that exposure of students to this new technology and related concepts is highly important. In order to prepare students they should be taught the skills they need to use any of these systems, such as three dimensional visualization and typical methods of manipulating objects on a computer, rather than making them experts on a specific system. Although exclusive learning by CAD workstation sessions should be avoided, CAD can still play a role in prosthetics education as long as traditional manual skills and student control of decisions (not computer algorithm-based decision making) are retained.

### Discussion

The lack of statistical evidence of a learning curve could be due to the effect of a thorough training course prior to the start of the study. It seems that there was some difference in the relative ability to make each type of socket between the pairs of prosthetists. From observations made during the course of the study, the authors attribute this difference to varying adaptability to the computer rather than to differences in hand skills required in the conventional method.

Some of the responses of the prosthetists to the questionnaire which they completed at the end of the study were somewhat contradictory. While they were very positive about CAD CAM in prosthetics, they were critical of its present status. The prosthetists wanted a more accurate and detailed measurement system and more control over the shape creation process. The shaded display, which was introduced during the course of the study, was thought to be a great improvement over the outline and wire frame displays. Some types of modifications were found to be easy to make, while others were more difficult. Some of the changes which were difficult to make, however, such as large contour and volume changes, might not occur as often if more detailed and accurate (or more pertinent) initial measurements were made.

In order to cope with varying anatomy, the jury recommended that the system should use a detailed digitization of the stump or a cast of the stump as a starting shape. The modifications to this starting shape should be controlled by the prosthetist. The authors agree that the set of reference shapes and types of measurements used

by the system tested did not provide adequate starting shapes and that, while there is a lack of quantitative data regarding socket shapes, other alternatives may be better. There are many problems inherent with such alternatives however. If a moulded cast of the stump is made then some of the benefits of CAD, including time savings and consistency of results (each prosthetist may produce a different moulded cast), are diminished. On the other hand if a passive cast is taken or a non-contacting shape sensor is used then, while many data points are collected, most of the information about the bone structure and tissue characteristics is lost. The jury suggested that the eventual solution to these problems may involve a combination of imaging systems, which provide more information regarding the stump, and software which can use this information to emulate the prosthetist's moulding techniques to produce appropriate areas of relief and weight bearing. Another possibility is that, as a larger library of reference shapes is built and as more is learned regarding what measurements are necessary to appropriately scale the reference shapes, the use of the reference shape method may become more attractive.

There has been some research into the use of other types of measurements and measurement methods for socket design such as tissue stiffness (Krouskop *et al.*, 1989), ultrasound (Faulkner *et al.*, 1988) and computed tomography (CT) (Faulkner and Walsh, 1989). Krouskop's system combined measurements of tissue stiffness and stump shape to produce a socket shape for above-knee amputees. Faulkner's work with ultrasound resulted only in another method of digitizing surface shape. In Faulkner's work with CT images, below-knee stump shape was measured and then modified by a prosthetist who could view the bone structure while making these changes; no software was developed which integrated the surface and internal anatomy to produce a socket. Faulkner suggested that neither CT nor magnetic resonance (MRI) images are suitable for this application. By viewing the Rehabilitation Research and Development Progress Reports published by the American Department of Veterans Affairs from 1986 to 1989, where much of this work is described, it can be seen that work in the area of alternative measurement techniques seems to have diminished and that most systems use one of the methods previously mentioned

(cast digitization or non-contacting shape sensing). Current research in CAD in prosthetics seems to be focused on methods of graphically representing sockets and on the interactive methods used by prosthetists to change the shape. While this work is important, the key questions regarding the underlying methodologies, deserve more study i.e.

1. what are the crucial measurements necessary to design a socket? (The authors do not believe that a complete description of the stump surface is the solution.)
2. how are these measurements of a stump's characteristics transformed into an appropriate socket shape?

The jury suggested that a remote site service using a mobile clinic with a CAD workstation, a carver and a vacuum former would be beneficial in Canada. There are problems, however, not considered by the jury in suggesting a complete mobile clinic rather than a travelling prosthetist with only a portable design station. These problems include extremely long driving times and many communities that are accessible only by air.

Gradual integration was thought necessary to allow a restructuring of current practices in order to take advantage of the benefits of CAD. This would allow clinicians to become competent and efficient users of the system, and permit a client screening protocol to be developed so that time is not wasted trying to fit amputees not suited to the current CAD technology. Most payback analyses make the assumption that this process happens instantly but there are always growing pains with the introduction of new equipment and new technology.

### Conclusion

The CANFIT system (in the version tested) was found, in a controlled single-blind trial, to be capable of fitting below-knee amputees as well as could be achieved with conventional methods. However, more trial fits were required. A jury predicted that the rate of evolution of the system will lead to its profitable application in major centres within 3 to 5 years and recommended prosthetists consider acquiring a system in the next 1 or 2 years in order to facilitate the gradual and orderly introduction to clinical practice.

### Acknowledgements

This project was funded by Health and Welfare

Canada.

The authors would also like to acknowledge the following:—

- the prosthetists involved in the study: Wallis Farraday, Brian Giavedoni, Bryan Mitchell and Bill Weick,
- the subjects who volunteered their time to participate in the study,
- the staff at the Sunnybrook Centre for Independent Living where the clinical trials were held,
- the members of the Medical Engineering Resources Unit for their cooperation,
- Marco Katic who performed the statistical analysis of the clinical data,
- the members of the Jury: Dan Blocka, Dieter Bochman, James Canney, Tom Ewart, Johann Schmid, and Barbara Whyllie.

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## Technical Note

# An angular alignment measurement device for prosthetic fitting

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### Abstract

A device to measure socket/shank angular alignment in a prosthesis equipped with a Berkeley Adjustable Leg® is described. Angular alignment in the sagittal plane can be measured over the entire 20-degree range with a repeatability of 1 degree. This device can be a useful prosthetics fitting, teaching, and research tool.

### Introduction

During prosthetics fitting the position of the socket relative to the shank is set by a prosthetist so that a stable gait, an appropriate load distribution on the residual limb, and comfort to the amputee are achieved. Usually this is carried out using an adjustable leg such as the Berkeley Adjustable Leg®. This device allows translational and angular adjustment between the socket and shank.

The Berkeley leg is not equipped with a means of quantifying angular adjustment. A record of alignment modification over the course of a clinical session could help to clarify prosthetic fitting. In teaching, quantification of alignment changes can help the student more clearly to identify relationships between degree of alignment modification and change in amputee gait. Alignment change must be accurately measured in clinical research where this is a parameter of interest.

The authors have developed a simple instrument to quantify sagittal plane angular alignment. It is easy to use during prosthetic fitting sessions and does not significantly alter the manner in which the Berkeley leg is normally used. In clinical research studies in which normal and shear interface stresses were measured as well as forces and moments in the prosthetic shank

(Sanders *et al.*, 1990), this device was used to quantify sagittal plane angular alignment changes made in different trials.

### Mechanical design

The device is made up of three components: a frame, a pointer, and a pointer post. The latter is permanently attached to the Berkeley Adjustable Leg. The former two are put on during measurement, then removed.

The frame is milled from a 1.5mm-thick aluminium plate to the dimensions shown in Figure 1, then bent at a right-angle 54mm from the end. A section of a 50mm-radius protractor is affixed with double-stick tape as shown. This design ensures the centre of rotation of the protractor scale is concentric with the centre of rotation of the sagittal or coronal plane adjustment on the Berkeley Adjustable Leg.

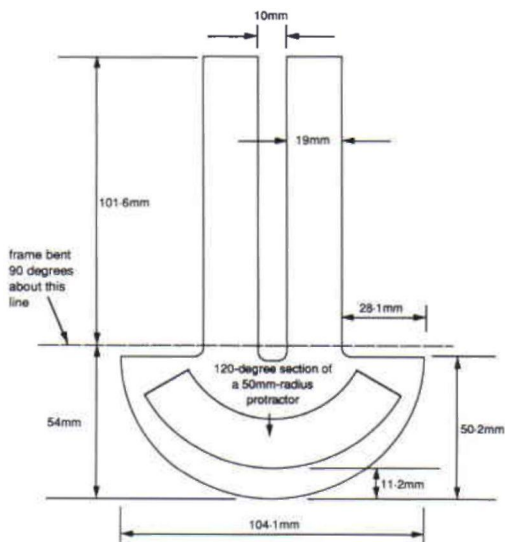


Fig. 1. FRAME: The frame is cut from a 1.5mm-thick aluminium plate to the dimensions shown then bent at a right-angle along the dashed line.

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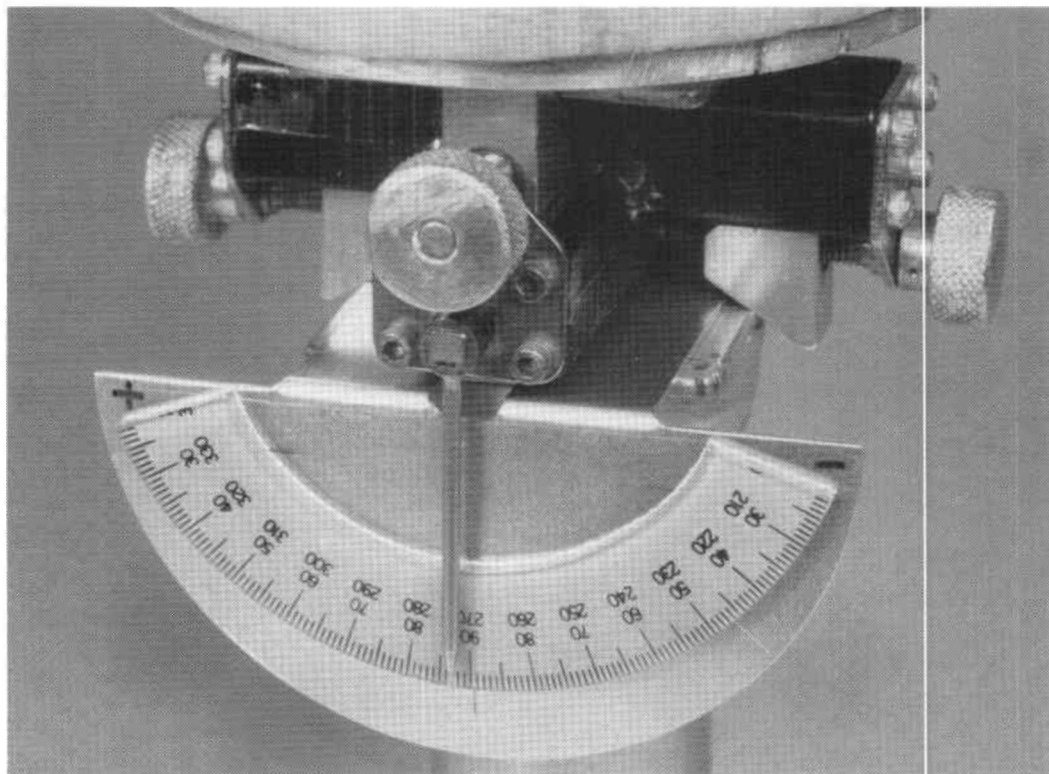


Fig. 2. Angular alignment measurement device in use.

To construct the pointer a 60mm-long 2.5mm-diameter needle is epoxied into a cylinder that has a 5mm-square hole broached through the centre. The needle protrudes 0.5mm into the square hole.

The pointer post, which has dimensions 5mm × 5mm × 9mm, is epoxied to the lower end-plate on the Berkeley Adjustable Leg. The pointer post has a channel on the lower face so that when the pointer is in position the channel is a snug fit with the needle protruding into the square hole on the pointer.

#### Use of the Device

To use the device to measure sagittal plane (coronal plane) angular alignment, the Berkeley Adjustable Leg must be affixed to the wood block supporting the socket so that the upper slide is in the sagittal plane (coronal plane) (Fig. 2).

An alignment reading is performed by sliding the forks of the frame between the lower pair of wedges on the leg. The pointer is pushed onto the pointer post. Gentle pressure can be applied by the fingers on the surface of the forks to assure uniform contact. Then a reading is taken of the

pointer position on the scale (Fig. 2). Because the forks are long, the frame can be pulled forward so that the protractor is close to the pointer. This simplifies reading of the scale.

In evaluation studies repeatability was found to be within 1 degree.

#### Acknowledgements

This device is used in research supported by the Whitaker Foundation, Prosthetics Research Study (Department of Veterans' Affairs), the Department of Rehabilitation Medicine, the Center for Bioengineering, and the Graduate School at the University of Washington.

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## Letter to the Editor

Dear Sir

I was very interested in your editorial to "Prosthetics and Orthotics International Vol. 14, p 53. I have been involved in looking at rehabilitation resources in certain Islamic countries, which have been involved in long wars in the last decade or so; Afghanistan, Iraq and the Lebanon, which I have visited in the last year.

With the held of ISPO studies, I was able to extrapolate assessments of various categories of disability in each of these countries. Since my extrapolations produced figures five times greater than those of the UN agencies, I got a name for exaggeration. However, no one has been able to prove me wrong, because we are still finding disabled in large numbers, beyond others' original estimates. I actually got a Minister in one country to agree that my estimate was about right!

Amongst the Afghan refugees, my colleagues and I developed techniques for finding the disabled, of all ages. We also have trained teams of orthopaedic technicians who can make and fit prostheses and orthoses. This novel training concept is now recognised by ICRC and WHO as a relevant method of giving clinical services whilst expanding training. If anyone is interested, I can expand on it.

Whatever we can devise for the short term, there remains the desperate need for graduate Prosthetist/Orthotists in the big World in which we live. Also, it is a big waste if those who graduate from, say, Strathclyde, merely become lower limb Prosthetists. Out there, they will have to turn their theoretical skills to every need, and some more! And hands-on physiotherapy is essential. Until the developed world wakes up to the needs of others the North/South gap is going to continue to accelerate apart, fruitlessly.

Thank you for raising this urgent matter, which is sadly ignored in my country. Incidentally, in those countries that I visited only 20% of all disabled have reasonable rehabilitation resources available to them. Isn't it about time we stopped fighting to repair the human damage already done?

Yours sincerely

Philip Dixon  
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## **International Newsletter Winter 1990**

The ISPO Executive Board is preparing a document which lists all ISPO members who are active in National or International Standards Committees on prosthetics and orthotics and rehabilitation engineering subjects related to our field. The Executive Board would therefore be grateful to receive information from individual members who participate in national and international standards meetings. Information should be sent to the Honorary Secretary:

Norman A. Jacobs  
National Centre for Training and Education in Prosthetics and Orthotics  
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Glasgow, Scotland, UK

Conferences, present and future, dominate news from several of ISPO's national member societies. Across the globe, ISPO members are engaging in professional activities designed to expand rehabilitation for individuals with physical disabilities.

**Thailand National Member Society** announced the Combined Meeting of the Asian Orthopaedic Society, celebrating its 10th Congress, and the Thai Orthopaedic Association held in October 1990 in Jomtien, Pattaya, Thailand. Direk Israngkul, MD, Meeting Chairman, noted that Mahidol University is cosponsoring the programme. ISPO Executive Board member Dr. Thamrongrat Keokarn is the Honorary Chairman. The Congress rotates yearly through Indonesia, Malaysia, Phillipines, Singapore, and Thailand. The meeting featured scientific papers and posters, as well as a trade exhibition supported by medical and surgical manufacturers, pharmaceutical companies, and scientific booksellers. An international roster of guest speakers includes those from Canada, Germany, Japan, Switzerland, and the United States.

**Netherlands National Member Society** is sponsoring a series of multidisciplinary practical courses. Topics include orthotics, transfers and lifting, and legal problems in rehabilitation. Tentative plans for 1991 include courses on amputation and prostheses for the lower limb, ischial containment: above-knee prosthetic sockets, neuropathology, and biomechanics. In April 1991, the society will participate in a minicongress at the University of East Anglia, Norwich, England. Prominent papers are those on Management of the Elderly Amputee by Prof. dr. J. de Vries, Orthopedic Footwear by J. Hanssen, Orthotics for Spinal Cord Injury by Dr. J. H. C. Vorsteveld, and CAD/CAM by Ir. B. Nienhuis.

**Australian National Member Society** concluded its Annual Scientific Meeting in conjunction with the Department of Veterans' Affairs in Brisbane. Overseas speakers were Professor Gordon Hunter, Canada who discussed surgery and prosthetic fitting of the upper-limb amputee, as well as psychological problems leading to amputation and reamputation; Garth Johnson, PhD, England who presented his work on the shock meter, an instrument for assessing shock absorbing footwear in running and walking, and measurement of shoulder movement; Mr. Arthur Beasley, ISPO Chairman, New Zealand who outlined early management of the amputee; and Wallace Farraday, Canada who compared CAD/CAM sockets. Current officers are Dr. Adrian von der Borch, Chairman; Dr. George Carter, Vice Chairman; Valma Angliss, Honorary Secretary; Martin Masson, Honorary Treasurer; and Committee Members Belle Davis, Dr. W. G. Doig, Jane Griffith, Jean Halcrow, and Michael O'Toole. Society member Bill Contayannis completed a work-study visit to the United States recently, and Dr. Robert Klein presented a paper at the 9th Asia and Pacific Regional Conference of Rehabilitation International in Beijing, China. In conjunction with the Department of Veterans' Affairs, ISPO will repeat its successful 5 day postgraduate course in Upper Extremity Prosthetics; the course is scheduled for May 1991 and is accredited by the Australian Congress of Rehabilitation Medicine. ISPO member Dr. Bob Oakshott succeeded in securing the agreement that the 1995 meeting of the International Federation of Physical and Rehabilitation Medicine will meet in Sydney.

**United Kingdom National Member Society** reported its membership is the highest ever and its scientific meeting in Edinburgh, under the guidance of Brendan McHugh, attracted a record attendance. The BLESMA prizes for the two best papers at the annual scientific meeting were awarded to Rajiv Hanspal for his paper, "Cognitive and Psychomotor Assessment in Prosthetic Rehabilitation of the Elderly", and A. B. C. Smith for "Development of an Ischial Pressure Relief System Using Functional Electrical Stimulation for the Prevention of Pressure Sores in Quadriplegics". David Simpson has compiled a register of establishments involved with research, development and evaluation of equipment, and Barry Meadows is completing a register of gait laboratories. Current society officers are Mr. J. C. Peacock, Chairman; Mr. R. A. Cooper, Vice Chairman; Dr. R. G. S. Platts, Honorary Secretary; and Mr. C. Dunham, Honorary Treasurer and Membership Secretary. The Executive Committee consists of Mr. D. N. Condie, Ms. B. Davis, Dr. M. Dewar, Dr. B. F. McHugh, Dr. C. B. Meadows, Mr. R. Nelham, Dr. R. G. Redhead, Mr. D. Simpson, Dr. C. P. U. Stewart, and Dr. D. J. Thornberry. Professors G. Murdoch and J. Hughes and Mr. N. A. Jacobs are ex officio members.

**United States National Member Society** has formed an ad hoc committee on brachial plexus injury and treatment, under the leadership of Executive Board member T. Walley Williams who is working with Director Diane Atkins and Secretary Michael Schuch to develop a seminar on the topic. John Craig is the new chairman of the Committee on Prosthetics and Orthotics in Developing Countries; his appointment follows the very successful conference of the Central American Association for Educational Advancement of Orthotists, Prosthetists, and Rehabilitation Professionals which he facilitated. Executive Board member Bruce McClellan is the chairman of the programme committee and is organizing the annual ISPO programme to be held in conjunction with the annual meeting of the American Academy of Orthotists and Prosthetists in March 1991. The society attracted considerable attention to the 1992 World Congress by means of its exhibit at the national assembly of the American Orthotics and Prosthetics Association. US ISPO supported the Americans with Disabilities Act which was recently passed by Congress; the law guarantees employment and housing opportunities for individuals with disabilities. Chairman Maurice LeBlanc represented the society at Invaltech 90 in Moscow where he signed an agreement with Soviet authorities proposing future cooperation and training efforts.

Joan E. Edelstein,  
*Editor*

## **The Brian Blatchford Prize**

The Brian Blatchford Prize has been established by the Blatchford Family to honour the memory of Brian Blatchford. It is awarded every three years at the World Congress of the International Society for Prosthetics and Orthotics.

The next Prize will be awarded at the Seventh World Congress ISPO to be held in Chicago, USA from 28th June – 3rd July, 1992. On this occasion the Prize will be £2,200 and will be awarded for a recent outstanding innovation in prosthetics and/or orthotics practice. The innovation should be related to a piece of prosthetic and/or orthotic hardware, or a scientifically based new technique which results in a better prosthesis or orthosis. The innovation should have reached a sufficiently advanced stage to ensure that it can be used successfully on patients.

The applicant or nominator should initially present evidence detailing the innovation, together with a sample of the device if appropriate, and send it to reach the President of ISPO by 1st November 1991 at the following address:

Professor W. H. Eisma  
Elswout 2  
9301 TS Roden  
The Netherlands

The innovation shall be presented at the Seventh World Congress and duly published in Prosthetics and Orthotics International.

The President and Executive Board of the International Society for Prosthetics and Orthotics and the Blatchford family reserve the right to withhold the Prize should no suitable applicant be submitted.

## **The Forchheimer Prize**

The Forchheimer Prize has been established by the Forchheimer family to honour the memory of Alfred Forchheimer. It is awarded every three years at the World Congress of the International Society for Prosthetics and Orthotics.

The next Prize will be awarded at the Seventh World Congress of ISPO to be held in Chicago, USA from 28th June - 3rd July, 1992 for the most outstanding paper on *Objective Clinical Assessment*, *Clinical Evaluation*, or *Clinical Measurement* published in Prosthetics and Orthotics International during the three years prior to the Congress.

The President and Executive Board of the International Society for Prosthetics and Orthotics and the Forchheimer family reserve the right to withhold the Prize should no suitable paper be published.

## **Calendar of Events**

### **National Centre for Training and Education in Prosthetics and Orthotics Short Term Courses and Seminars 1991**

#### **Courses for Physicians, Surgeons and Therapists**

- NC502 Upper Limb Prosthetics and Orthotics; 7-11 January, 1991.
- NC505 Lower Limb Prosthetics; 14-18 January, 1991.
- NC511 Clinical Gait Analysis; 6-8 February, 1991.
- NC503 Introductory Biomechanics; 25 February-1 March, 1991.
- NC510 Wheelchairs and Seatings; 5-7 March, 1991.

#### **Courses for Prosthetists**

- NC211 PTB Prosthetics; 11-22 February, 1991.
- NC212 Hip Disarticulation Prostheses; 22 April-3 May, 1991.
- NC218 The Ischial Containment Above-Knee Socket; 13-17 May, 1991.

#### **Course for Orthotists**

- NC202 Knee-Ankle-Foot Orthotics; 15-19 April, 1991.

#### **Course for Orthotists and Therapists**

- NC217 Ankle-Foot Orthoses for the Management of the Cerebral Palsied Child; 13-15 March, 1991.

#### **Course for Rehabilitation Engineers**

- NC801 An Appreciation of CAD CAM Technology; 4-6 June; 1991.

#### **Seminar**

- NC719 CAD CAM; 7 June, 1991.

Further information may be obtained by contacting Prof. J. Hughes, Director, National Centre for Training and Education in Prosthetics and Orthotics, University of Strathclyde, Curran Building, 131 St. James' Road, Glasgow G4 0LS, Scotland. Tel: 041-552 4400 ext. 3298.

### **Northwestern University Medical School Short Term Courses 1991**

#### **Courses for Physicians**

- 603 C Lower and Upper Limb Prosthetics; 25 February-1 March, 1991.
- 703 B Spinal, Upper and Lower Limb Orthotics; 8-12 April, 1991.
- 603 D Lower and Upper Limb Prosthetics; 22-26 April, 1991
- 723 B Upper and Lower Limb Orthotics and Prosthetics; 6-10 May, 1991.

Further information may be obtained by contacting Michael D. Brncick, Director, Prosthetic-Orthotic Center, Northwestern University Medical School, 345 E. Superior Street, 17th Floor, Chicago, Illinois 60611-4496, USA. Tel: (312) 908-8006.



**New York University Medical School  
Short Term Courses 1991**

**Courses for Physicians and Surgeons**

- 741 B Lower Limb Prosthetics; 11-15 February, 1991.
- 751 B Lower Limb and Spinal Orthotics; 25 February-1 March, 1991.
- 744 A Upper Limb Prosthetics and Orthotics; 18-22 March, 1991.
- 741 C Lower Limb Prosthetics; 22-26 April, 1991.
- 751 C Lower Limb and Spinal Orthotics; 29 April-3 May, 1991.
- 754 A Foot Orthotics; 16-17 May, 1991.

**Courses for Therapists**

- 742 B Lower Limb Prosthetics; 11-15 February, 1991.
- 752 B Lower Limb and Spinal Orthotics; 25 February-1 March, 1991.
- 745 A Upper Limb Prosthetics and Orthotics; 18-22 March, 1991.
- 742 C Lower Limb Prosthetics; 22-26 April, 1991.
- 752 C Lower Limb and Spinal Orthotics; 29 April-3 May, 1991.
- 754 A Foot Orthotics; 16-17 May, 1991.

Further information may be obtained by contacting Ms. Sandy Kern, Registrar, Prosthetics and Orthotics, New York University Post-Graduate Medical School, 317 E.34th St., New York, NY 10016, USA. Tel: (212) 340-6686.

**31 January-3 February, 1991**

Combined Sections Meeting of the American Physical Therapy Association, Anaheim, USA.  
Information: Information Dept., APTA, 1111 N.Fairfax St., Alexandria, Virginia 22314, USA.

**17-20 February, 1991**

1st European Conference on Biomedical Engineering, Nice, France.  
Information: SEPFI, 8 Rue de la Michodiere, F-75002 Paris, France.

**7-12 March, 1991**

Annual Meeting of the American Academy of Orthopaedic Surgeons, Anaheim, USA.  
Information: AAOS, 222 South Prospect, Park Ridge, IL 60068, USA.

**19-24 March, 1991**

AOPA Annual Meeting and Scientific Symposium, San Diego, USA.  
Information: AOPA, 717 Pendleton St., Alexandria, VA 22314, USA.

**8-10 April, 1991**

American Spinal Injuries Association Annual Meeting, Seattle, USA.  
Information: Lesley M. Hudson, 2020 Peachtree Rd. NW, Atlanta GA 30309, USA.

**10-12 April, 1991**

ISPO (UK) Annual Scientific Meeting in collaboration with ISPO (Netherlands), Norwich, UK.  
Information: Brendan McHugh, NCTEPO, University of Strathclyde, Curran Building,  
131 St. James Rd., Glasgow G4 0LS, Scotland.

**10-12 April, 1991**

Touch the Future, 3rd South East Regional Conference, Atlanta, USA.

Information: Carolyn W. Watkins, Program Chair, 2361-C Henry Clower Blvd., Snellville, GA 30278, USA.

**12-13 April, 1991**

28th Rocky Mountain Bioengineering Symposium, Rochester, USA.

Information: David Carlson, Biomedical Engineering, Iowa State University, Ames, Iowa 50011, USA.

**14-17 April, 1991**

11th Annual Scientific Meeting of the Australian College of Rehabilitation Medicine, Perth, Australia.

Information: Mrs. A. Worden, Australian College of Rehabilitation Medicine, 55 Charles St., Ryde, N.S.W. 2112, Australia.

**5-9 May, 1991**

4th International Pre-Prosthetic Surgery Conference, Adelaide, Australia.

Information: Multinational Meetings Information Service, BV, J. W. Brouwersplein 27, PO Box 5090, 1007 Amsterdam, Netherlands.

**8-12 May, 1991**

Orthopaedic and Rehabilitation Technology Trade Fair and Congress, Berlin, Germany.

Information: AMK Berlin Ausstellungs-Messe-Kongress-GmbH, Messedamm, 22, D-1000 Berlin 19, Germany.

**20-23 May, 1991**

ISPO Course on Lower Limb Amputations and Related Prosthetics, Port el Kantaoui, Tunisia.

Information: ISPO, Borgervaenget 5, DK-2100, Copenhagen Ø, Denmark.

**26-29 May, 1991**

5th Canadian Congress of Rehabilitation, Prince Edward Island, Canada.

Information: Congress Secretariat, CRCD, 45 Sheppard Ave.E., Suite 801, Toronto, Ontario M2N 5W9, Canada.

**3-6 June, 1991**

American Orthopaedic Association Annual Meeting, Palm Beach, USA.

Information: AOA, 222 S.Prospect Ave., Park Ridge, IL 60068, USA.

**10-13 June, 1991**

ISPO Scientific Seminar on Clinical Biomechanics of Foot and Shoe, Jönköping, Sweden.

Information: Secretariat of ISPO Scientific Seminar, Ulla-Britt Johansson, Dept. of Biomechanics and Orthopedic Technology, University College of Health and Care, P.O. Box 1038, S-551 11 Jönköping, Sweden.

**21-26 June, 1991**

14th Annual RESNA Conference, Kansas City, USA.

Information: Susan Leone, RESNA, 1101 Connecticut Ave. NW, Suite 700, Washington DC 20036, USA.

**23-27 June, 1991**

Annual Conference of the American Physical Therapy Association, Boston, USA.

Information: Information Dept., APTA, 1111 N. Fairfax St., Alexandria, VA 22314, USA.

**7-12 July, 1991**

16th International Conference on Medical and Biological Engineering, Kyoto, Japan.

Information: Dr. O. Z. Roy, IFMBE, c/o National Research Council of Canada, Room 164, Bldg. M50, Ottawa, Ontario, K1A 0R8, Canada.

**28-31 July, 1991**

International Symposium on 3D Analysis of Human Movement, Montreal, Canada.

Information: 3D Analysis Symposium, Lab. d'Etude du Mouvement, Centre de Recherche Pediatrique, Hopital Saint-Justine, 3175 Cote Ste-Catherine, Montreal, Quebec H3T 1C5, Canada.

**28 July-2 August, 1991**

11th Congress of the World Confederation for Physical Therapy, London, England.

Information: Secretariat, WCPT, Conference Associates, 27A Medway St., London SW1P 2BD, England.

**5-7 August, 1991**

4th European Congress on Research in Rehabilitation, Ljubljana, Yugoslavia.

Information: Crt Marincek, University Rehabilitation Institute, Linhartova 51, 61000 Ljubljana, Yugoslavia.

**7-11 August, 1991**

Southern Orthopaedic Association Meeting, Colorado Springs, USA.

Information: SOA, 222 S. Prospect Ave., Park Ridge, IL 60068, USA.

**9-15 August, 1991**

3rd International Abilympics, Hong Kong.

Information: D. Lynn Abels, 3rd International Abilympics Secretariat, 1st Floor, 57 Wyndham St., Central, Hong Kong.

**6-8 September, 1991**

2nd Scientific Meeting of the Scandinavian Medical Society of Paraplegia, Copenhagen, Denmark.

Information: Centre for Spinal Cord Injured, Rigshospitalet, TH2002, Blegdamsvej 9, DK-2100 Copenhagen, Denmark.

**16-20 September, 1991**

Dundee '91-International Conference and Instructional Course on Orthotics, Dundee, Scotland.

Information: Dundee '91 Secretariat, c/o Dundee Limb Fitting Centre, 133 Queen St., Broughty Ferry, Dundee, Scotland.

**24-26 September, 1991**

Biological Engineering Society Annual Scientific Meeting, Birmingham, England.

Information: Mrs. B. Freeman, BES, RCS, 35 Lincoln's Fields, London W2 3RX, England.

**1-6 October, 1991**

American Orthotic and Prosthetic Association Annual National Assembly, California, USA.

Information: AOPA, 717 Pendelton St., Alexandria, VA 22314, USA.

**13-16 October, 1991**

7th International Conference on Mechanics in Medicine and Biology, Ljubljana, Yugoslavia.

Information: ICMMB 91, Technical Organiser, CANKARJEV DOM, Cultural and Congress Centre, Kidricev Park 1, 61000 Ljubljana, Yugoslavia.

**21-23 October, 1991**

Combined meeting of the Orthopaedic Research Societies of USA, Japan and Canada, Alberta, Canada.

Information: Mrs. M. Aldridge, Conference Office, University of Calgary, 2500 University Drive N.W., Calgary, Alberta T2N 1NR, Canada.

**23-27 October, 1991**

Reha '91-Rehabilitation Aids for Handicapped Persons, Dusseldorf, Germany.

Information: Reha '91 Press Office, Eva Rugenstein, Messe Dusseldorf, Germany.

**31 October-3 November, 1991**

13th Annual Meeting of IEEE Engineering in Medicine and Biology Society, Orlando, USA.

Information: Professor Joachim Nagel, Dept. of Biomedical Engineering, Research Centre, University of Miami, PO Box 248294, Coral Gables, FL 33124, USA.

**9-13 December, 1991**

13th International Conference on Biomechanics., Perth, Australia.

Information: 13th ISB Congress Secretariat, Dept. of Human Movement, Univ. of Western Australia, Nedlands WA 6009, Australia.

**1992****31 January-2 February, 1992**

International Congress and Workshop of the German Society of Orthopedics and Traumatology on the Thumb and Wrist, Dusseldorf, Germany.

Information: Dr. C. L. Jantea, Sec. Hand Surgery and Rheumatology, Orthopaedic Dept. of the Heinrich Heine University, Moorenstr. 5, D-4000 Dusseldorf, Germany.

**20-25 February, 1992**

Annual Meeting of the American Academy of Orthopaedic Surgeons, Washington, USA.

Information: AAOS, 222 South Prospect, Park Ridge, IL 60068, USA.

**7-12 April, 1992**

American Academy of Orthotists and Prosthetists Annual Meeting and Scientific Symposium, Miami, USA.

Information: AAOP, 717 Pendleton St., Alexandria, VA 22314, USA.

**28 June-3 July, 1992**

7th World Congress of ISPO, Chicago, USA.

Information: 7th World Congress of ISPO, Moorevents, Inc., 400 North Michigan Avenue, Suite 2300, Chicago, IL 60611, USA.

**26-31 October, 1992**

American Orthotic and Prosthetic Association Annual National Assembly, Orlando, USA.

Information: AOPA, 717 Pendleton St., Alexandria, VA 22314, USA.

## **SPONSORING MEMBERS**

We are pleased to announce that the following organizations were Sponsoring Members of ISPO for the year 1990.

**Camp Scandinavia A/S**  
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2827 Riverside Drive  
Ottawa, Ontario K1V 0C4  
CANADA

## **New ISPO Publication**

### **CAD CAM in Prosthetics and Orthotics**

Report of an ISPO Workshop, Seattle, U.S.A.  
Edited by R. M. Davies, R. G. Donovan, R. W. Spiers.  
Published 1989.

Price: ISPO Members \$25 (US)  
(including surface mailing) Non-Members \$40 (US)

Orders, which must be accompanied by the appropriate remittance (cheque or international bank draft made payable to ISPO), should be sent to:

Mrs. A. A. Larsson  
ISPO  
Borgervænget 5  
2100 Copenhagen Ø  
DENMARK



# Announcement and Call for Papers

## ISPO Scientific Seminar on Clinical Biomechanics of Foot and Shoe — June 10 — 13, 1991

University College of Health and Care, Jönköping, Sweden

### Invitation

Dear Colleagues,  
This call for papers is sent to interested people within the field. You are invited to participate with a paper in the seminar.

Kurt Öberg and Tommy Öberg  
For the Organising Committee

### Aim of the Seminar

The aim of this seminar is to highlight the latest development and research within the field of Clinical Foot and Shoe Biomechanics. The seminar is subdivided in the following topics:

- Foot and Shoe Science Methodology and Theory
- Foot Instability and Dysfunction
- The Painful Foot
- The Insensitive Foot
- Sport Shoe Science
- The Foot and Shoe in Working Life

### Call for Papers

Papers should be concerned with new findings or techniques, that have not been reported elsewhere. The abstract should be of no more than one A4 page and of a quality ready to

print. It should be written in English. The text should be single spaced. Use 1 and ½ line space between the title, author and text lines.

Abstracts are to reach the secretariat before Feb 28, 1991.

### Language of the Seminar

Speeches, abstracts and final papers should be in English. There will be no simultaneous translations during the seminar.

### Preliminary Fees

- Seminar fee \$325
- Hotel reservation:
- single room \$110 per night
  - double room \$130 per night

Final debit is made later by an invoice from the secretariat.

### Organising Committee

Acke Jemberger  
Bo Klasson  
Kurt Öberg

Tommy Öberg  
Gert Walhelm

## REGISTRATION FORM

Full Name: \_\_\_\_\_

Title: \_\_\_\_\_

University/Organisation: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

- ☐ I intend to participate.  
☐ I enclose an abstract for the seminar with this registration form.  
☐ I will submit an abstract for the seminar later.

Further information concerning the seminar, such as hotel reservation, complete program, social program etc will be distributed later.

This register form should be sent to: **Secretariat of ISPO Scientific Seminar**, Attn: Ulla-Britt Johansson, Dept of Biomechanics and Orthopedic Technology, University College of Health and Care, P.O. Box 1038, S-551 11 Jönköping, Sweden, Tel. +46 36 10 47 53 Fax. +46 36 10 47 62



## Seventh World Congress



28 June-3 July, 1992, Chicago, Illinois, USA

### An Invitation

We, of the USA Member Society, cordially invite you to Chicago for the **Seventh World Congress of the International Society for Prosthetics and Orthotics (ISPO)**. We are pleased that ISPO has selected North America for the Seventh World Congress and look forward to your attendance and participation.

The theme of the 1992 Congress is, "**Find the New World of Prosthetics and Orthotics Developing Around the Globe.**" This theme acknowledges the past and the 500th anniversary of Columbus' voyage to the Americas, but more importantly it directs us to the future and to the new world of prosthetics and orthotics that people are developing around the globe. These people will be coming to Chicago to share their new knowledge, new developments, and new visions. We hope you will join them.

Chicago is a major medical centre of the USA, with strong traditions in rehabilitation and orthopaedics, and with well-known educational, clinical, and research programmes in prosthetics, orthotics, and rehabilitation engineering. Chicago is a vigorous and enjoyable city - a city of working people from all over the globe. We think you will enjoy the culture, beauty, diversity, and friendliness of this midwestern city by Lake Michigan. The Illini Indians called this place "Che-ca-gou" for the "wild onions" that grew along the river where it entered the lake. The first Europeans, Pere Jacques Marquette and Louis Joliet, arrived in 1673 and used Chicago as a portage at this continental divide of waterways. The city remains a transportation centre. It is accessible and waiting for you. Mark your calendars and plan a new voyage to find a new world of prosthetics and orthotics.

Dudley S. Childress, Ph.D.  
General Secretary, Seventh World Congress

Maurice LeBlanc, M.E., C.P.  
Chairman, US National Member Society of ISPO

### Programme

The ISPO Seventh World Congress will consist of scientific, technical, clinical, and surgical papers; plenary sessions; instructional courses; scientific and commercial exhibits; poster sessions; a video and film programme; and technical tours. The Rehabilitation Institute of Chicago, near the site of the Congress, will host an "open house" where

participants can also visit Northwestern University's Prosthetic-Orthotic Education Programme, the Prosthetics Research Laboratory, and the Rehabilitation Engineering Centre in Prosthetics and Orthotics.

A social programme and accompanying persons programme is planned so that you will find it easy to experience Chicago's outstanding architecture, parks, boat cruises, swimming and beaches. Plan to take part in the Independence Day celebration with a concert and fireworks on the evening of July 3 and with festivities on the 4th of July. Extend your stay with post-conference tours to the Grand Canyon, Canadian Rockies, or cities such as Washington, D.C.; San Francisco; or New Orleans. Chicago has direct flights to most points in North America.

### Topics

Amputation & Surgical Procedures \* Biomechanics: Modeling of Human Movement, Tissue \* Consumer Viewpoints \* CAD/CAM \* Education \* Footwear & Foot Problems \* Management of Children \* Orthotic Management of Fracture \* Gait Analysis: Clinical, Research, Instrumentation \* Historical & Cultural Issues \* Locomotion Aids such as FES, Crutches, and others \* Lower and Upper Limb Orthotics/Prosthetics \* Materials \* Patient Management \* Recreation \* Rehabilitation in Developing Areas \* Seating, Positioning, & Wheelchairs \* Spine Management & Spinal Orthotics \* Testing & Standards \* Physical/Occupational Therapy

### General Information

**Dates:** 28 June-3 July, 1992

**Location:** Hyatt Regency Chicago Hotel  
151 East Wacker Drive  
Chicago, IL 60611 USA

Located in one of the USA's largest urban developments, the *Illinois Center*, the Hyatt is on the south bank of the Chicago River near the Michigan Avenue bridge. It is near the heart of the city, within easy walking distance of the Loop, North Michigan Avenue, Grant Park, and Lake Michigan; and close to many museums, shopping areas, restaurants, points of interest, and public transportation. The Hyatt Regency is accessible



to persons with disabilities. High temperatures in Chicago during late June and early July average 28°C (83°F). However, the continental weather is highly variable and deviations of  $\pm 10^{\circ}\text{C}$  ( $\pm 18^{\circ}\text{F}$ ) from the norm are not uncommon.

**Official Language:** English.

**Letter of Invitation:** An official letter of invitation will be sent upon request. The invitation does not obligate the Organizing Committee to assume any financial burden for costs of attending the Congress.

**Housing:** A block of rooms has been reserved at the Hyatt Regency Chicago Hotel at attractive conference rates. Hotel reservation forms will be included with the Congress' Second Announcement.

**Congress Airlines and Travel Bureau:** American Airlines has been selected as the official airlines of the Seventh World Congress. Participating co-carriers include Midway Airlines, British Airlines, and Trans World Airways. Discount travel rates are available. Reservation information will be available with the Second Announcement.

Carlson Travel Network is the travel agency for the Congress and will be organizing post conference tours. Reservation information for these tours will be available with the Second Announcement.

For more travel information, call 1-(800) 331-8132 (outside Illinois, USA) or (312) 372-3313 (within Illinois, USA). This number is available from 8.30 to 17.00 hours Monday through Friday, USA Central Standard time.

**Visa and Travel Regulations:** Persons planning to attend the Congress from countries other than the USA should determine from the US Consulate in their country whether a visa is required in addition to a valid passport for US entry. If a visa is required, your Congress confirmation/receipt should be taken to the US Consulate office as evidence of your intention to attend the Congress. Immunizations are not required by the US Public Health Service.

**Second Announcement:** The second Congress Announcement, to be mailed in 1991, will include a pre-registration form, hotel reservation form, abstract/exhibit/presentation submission forms, travel information, and a preliminary programme for the Congress. To receive the second announcement and other Congress mailings, fill out the reply card, detach, and mail.

**International Society for Prosthetics and Orthotics  
VII World Congress  
June 28 to July 3, 1992  
Chicago, Illinois, USA**

**Reply Form**

*Please print*

Name in Full (Prof., Dr., Mr., Mrs., Ms.) \_\_\_\_\_

Title and Affiliation \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_

State or Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Country \_\_\_\_\_

Telephone \_\_\_\_\_

Fax \_\_\_\_\_

*Are you planning*

To submit a Paper? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

To present Audiovisual material? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

A commercial Exhibit? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

A scientific Exhibit? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

To bring an accompanying person? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

Post-conference travel? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

*Please list below any individuals whom you feel should be on our mailing list:*

*Congress Secretariat:* Moorevents, Incorporated is acting as the Congress Secretariat. Should you have any questions or need additional information, please contact:

Moorevents, Inc.  
400 North Michigan Avenue  
Suite 2300  
Chicago, IL 60611 USA  
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Fax (312) 644-7591

#### **International Congress Committee**

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**Seventh World Congress of ISPO  
Moorevents, Inc.,  
400 North Michigan Avenue,  
Suite 2300,  
Chicago,  
IL 60611,  
USA**

# Prosthetics and Orthotics International

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